

CHEAT SHEET

for hospitals and health systems

Virtual nursing: What it is and why we need it

Helping organizations understand the ins and outs of virtual nursing

Published - September 2023 • 10-min read

Key takeaways

- Virtual nursing refers to patient care that is delivered from a remote location with the help of technology. It is used to augment care provided by bedside nurses.
- Virtual nursing can benefit patients, staff members, and organizations by decreasing RN workload, improving patient safety, reducing labor costs, and more.
- Some potential challenges to implementing virtual nursing include a lack of organizational support or resources, technological difficulties, and legal and regulatory issues.



What is virtual nursing?

Virtual nursing refers to the delivery of patient care and services from a remote location. It is used to supplement care provided to patients and reduce the burden on bedside nurses.

Virtual nursing is used in acute care, ED triage, home health/hospital-at-home, mental health services, chronic care management and more. Virtual nurses can be centralized to a healthcare facility, distributed across locations, or a hybrid situation.

To connect virtual nurses to patients, as well as other members of the care team, organizations typically use an electronic healthcare platform and videoconferencing technology. Some telehealth vendors include Advanced ICU Care, Allm, AvaSure, Banyan Med, Caregility, Diagnotes, and RelyMD.

Just like bedside nurses, virtual nurses have both clinical and administrative responsibilities, such as:

- · Completing the admission, transfer or discharge process
- Medication teaching or reconciliation
- Dual verification process
- Ensuring patient safety by responding to alerts, vital signs, and deterioration trends
- Documenting wounds and pain assessments
- Assisting with patient documentation
- Checking charts and progress notes
- Coordinating follow-up care

Source: Siwicki B, "Can virtual nursing help ease clinician burnout?," Healthcare IT News, November 14, 2022, https://www.healthcareitnews.com/news/can-virtual-nursing-help-ease-clinician-burnout; Siwicki B, "A comprehensive guide to telehealth vendors," Healthcare IT News, March 30, 2020, https://www.healthcareitnews.com/news/comprehensive-guide-telehealth-vendors Advisory Board interviews and analysis.



What is virtual nursing?

Virtual nurses also work collaboratively with bedside nurses to educate, round on and monitor patients, document care, and respond to patient and family questions.

Roles and responsibilities for bedside and virtual RNs

Virtual expert nurse

- Assist with patient
 admissions
- Prepare patient
 for discharge
- Support new RNs
- Conduct real-time quality surveillance
- Identify high-risk patient needs

- Educate patientsRound on patients
- Monitor patients
- Document care
- Respond to patient
 and
- family questions

 Collaborate with
 interprofessional
 care team

Bedside care team

- Conduct physical assessment for patient admission
- Provide direct
 patient care
- Manage discharge processes, give discharge instructions to patient and family

Although virtual care technology has been around since the early 2000s, relatively few organizations used it with their patients until recently. During the pandemic, interest in virtual nursing and other remote care options surged as organizations faced growing patient care complexity and significant workforce shortages, which continue to this day.



Why is virtual nursing needed?

Currently, healthcare workers are overloaded due to higher work volumes, longer hours, and persistent staff shortages. According to a May 2022 report from the American Nurses Foundation, 75% of acute care nurses reported feeling stressed, frustrated, and exhausted, and 60% reported feeling burned out. Virtual nursing may help reduce the burden on bedside nurses by offloading time-consuming administrative responsibilities to the virtual nurses.

In addition, there is a growing experience-complexity gap as patient intricacy increases and more experienced nurses leave the workforce. Some reasons for nurses leaving include early retirement, frustration with compensation and benefits, and burnout. As more experienced nurses leave, they are often replaced by newly graduated nurses, who are less prepared to deliver complex care. Virtual nursing can help retain clinical expertise and effectively scale it across an organization.

These issues, combined with other ongoing healthcare challenges, mean that the current nursing models need to transform. The status quo will no longer work. In the future, innovative care delivery models, augmented by virtual care, are needed to meet growing demands from both patients and staff.



What are the benefits of virtual nursing?

Virtual nursing has several potential benefits for patients, nurses, and organizations, such as:

- · Reducing RN workload, particularly for administrative tasks
- Mentorship and support for bedside RNs
- Oversight of newly graduated RNs
- More flexible work schedules
- Improving patient experience
- Improving quality of care and patient safety, including fewer adverse events and readmissions
- Reducing turnover costs, as well as potential staffing agency costs
- Improving nurse recruitment and retention



What are the benefits of virtual nursing?

Health systems that currently have their own virtual nursing programs have already seen these benefits, saving millions in labor costs, improving patient safety, and more. CASE EXAMPLE **CHI Health** In 2014, CHI Health partnered with Banyan Medical Services to create a virtual expert nurse role. Since then, the program has saved CHI Health an estimated \$12.8 million on labor costs as well as improved quality outcomes. CASE EXAMPLE **Houston Methodist** Over the last few years, Houston Methodist has scaled up its virtual programs significantly, including the introduction of a new virtual ICU just before the pandemic. Through these programs, the organization has achieved a 50% reduction in readmissions. CASE EXAMPLE **Guthrie Clinic** In 2022, Guthrie Clinic opened the Pulse Center, a virtual command center that offers bedside nurses around-the-clock support. The program helped Guthrie improve its Leapfrog Hospital Safety Grade from a "C" to a "B" and save \$7 million per year in labor costs.

> Source: Advisory Board, How CHI Health implemented a virtual expert nurse staffing model; Centralized Virtual Nurses Enable Team-Based Care, Address Staff Shorages," Epic Share, August 7, 2023, https://www.epicshare.and-learn/guthie-virtual-nursing; Miliard M, "Building a virtual ICU depends on politicking and persuasion," Healthcare IT towers, April 6, 2022, https://www.healthcareithews.com/news/building-virtual-icu-depends-politickingand-persuasion; Schwartz N, "How Houston Methodist is seeing payoff from virtual nursing," Becker's Health IT, August 17, 2023, https://www.beckershospitalreview.com/digital-health/how-houston-methodist-is-seeing-payoff-from-virtual-nursing.html; Advisory Board interviews and analysis.



What are some challenges to virtual nursing?

Virtual nursing is not without its challenges, and organizations must account for potential issues as they consider implementing their own virtual nursing programs.

Organizational support and resources

Healthcare can be slow to change. There may be resistance to new ideas since many people prefer to stick with what they already know. Before implementing a virtual nursing program, organizations need to gain support and engagement from both leadership and nursing staff. Communicating with, and gaining support from the interprofessional team and provider groups is essential so that everyone has a common understanding of the objectives for utilizing virtual nursing.

Support from nurses is particularly important. Some nurse unions have expressed concerns about virtual care, especially for remote patient monitoring and processes. Rather than having virtual nurses, the unions leaders contend that organizations should hire more bedside nurses.

In addition, many hospitals have financial difficulties, which may limit the resources available for new programs. Start-up costs for a virtual nursing program can be high since organizations may need to invest in new technology and training for staff members.



What are some challenges to virtual nursing?

Technological concerns

Aside from the cost of new virtual nursing technology, organizations will also need to ensure that it functions properly. Internet connection (Wi-Fi) issues or a lack of familiarity with certain software or hardware may make the care experience more challenging for both patients and nurses.

Organizations will need to ensure that any new tools implemented are compatible with their current technological infrastructure and that information can be integrated across systems. There are also potential security and privacy concerns when it comes to patients' health data, especially as cyberattacks against hospitals become more common.

Legal and regulatory issues

Patient consent, hospital policies and procedures, licensing across state lines, and other state and federal laws may impact the adoption of virtual nursing. As nurse-to-patient ratios are adopted, it will be important to understand if virtual nursing has any influence over the legislated number of nurses.





What is the future of virtual nursing?

In an August 2023 report, Joslin Insight, on behalf of AvaSure, surveyed 789 acute care professionals, 46% of whom were nurse leaders or organizational decision makers. The survey found that many CNOs (66%) believe that virtual nursing will become integral to acute care delivery models. In addition, 87% of CNOs said they believe virtual nursing will help recruit or retain nurses who may be unable or unwilling to work at the bedside.

In the survey, 38% of respondents said they had either already implemented virtual nursing or are in the process of doing so, and an additional 26% said they are considering implementing a virtual nursing program. Some of the top use cases for virtual nursing identified by respondents include discharge, admissions, patient education, expert clinical oversight, and rounding.

As virtual nursing continues to grow, industry stakeholders are also formalizing competencies and potential certifications in the field.

In March 2023, the Academy of Medical-Surgical Nurses and the Medical-Surgical Nursing Certification Board convened a task force of 15 executives from 10 healthcare organizations to develop a virtual nursing certification program. Although the certification is still in the early stages, it will define the education and skill requirements for becoming a virtual nurse.



Conversations you should be having

01 Pinpoir organiz

Pinpoint areas where virtual nursing could benefit your organization.

2 Evaluate potential organizational interest for virtual nursing.

03

Determine whether your organization has the capacity (workforce, technology, finances) to implement a virtual program and at what scale.

04

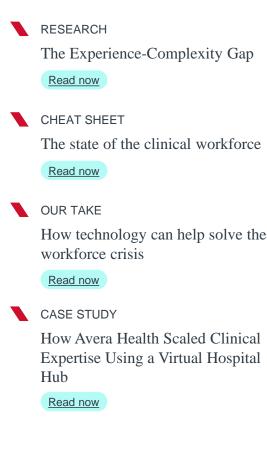
Consider how to measure and evaluate success of a virtual nursing program.

These conversations can help you determine whether a virtual nursing program would benefit your organization and how it could re-imagine your nursing model of care.



Related content

Advisory Board resources



ABOUT OUR RESEARCH

Change has always defined healthcare, but today's leaders face unprecedented challenges and market shifts. Developing successful strategies and advancing make-or-break objectives has never been more challenging due to mounting complexity, intensifying competition, and a growing roster of stakeholders.

HOW WE HELP

The knowledge you need to stay current, plus the strategic guidance, data, and tools you need to take action.

WHO WE SERVE

Hospitals • Health systems • Medical groups • Post-acute care providers • Life sciences firms • Digital health companies • Health plans • Healthcare professional services firms

To learn more visit <u>advisory.com/memberships</u> or contact <u>programinguiries@advisory.com</u>.

Reimagining healthcare, together.

Our team of nearly 200 experts harnesses a time-tested research process and the collective wisdom of our 4,500+ member network to develop provocative insights, actionable strategies, and practical tools to support execution.



Project advisor

Anne Schmidt anne_schmidt@optum.com

Project lead

Amanda Forsey

Staff writer

Vivian Le

LEGAL CAVEAT

Advisory Board has made efforts to verify the accuracy of the information it provides to members. This report relies on data obtained from many sources, however, and Advisory Board cannot guarantee the accuracy of the information provided or any analysis based thereon. In addition, Advisory Board is not in the business of giving legal, medical, accounting, or other professional advice, and its reports should not be construed as professional advice. In particular, members should not rely on any legal commentary in this report as a basis for action, or assume that any tactics described herein would be permitted by applicable law or appropriate for a given member's situation. Members are advised to consult with appropriate professionals concerning legal, medical, tax, or accounting issues, before implementing any of these tactics. Neither Advisory Board nor its officers, directors, trustees, employees, and agents shall be liable for any claims, liabilities, or expenses relating to (a) any errors or omissions in this report, whether caused by Advisory Board or any of its employees or agents, or sources or other third parties, (b) any recommendation or graded ranking by Advisory Board, or (c) failure of member and its employees and agents to abide by the terms set forth herein.

Advisory Board and the "A" logo are registered trademarks of The Advisory Board Company in the United States and other countries. Members are not permitted to use these trademarks, or any other trademarks, product name, service name, trade name, and logo of Advisory Board without prior written consent of Advisory Board. All other trademarks, product names, service names, trade names, and logos used within these pages are the property of their respective holders. Use of other company trademarks, product names, service names, trade names, and logos or images of the same does not necessarily constitute (a) an endorsement by such company of Advisory Board and its products and services, or (b) an endorsement of the company or its products or services by Advisory Board. Advisory Board is not affiliated with any such company.

IMPORTANT: Please read the following.

Advisory Board has prepared this report for the exclusive use of its members. Each member advisory Board has prepared this report and the information contained herein (collectively, the "Report") are confidential and proprietary to Advisory Board. By accepting delivery of this Report, each member agrees to abide by the terms as stated herein, including the following:

- Advisory Board owns all right, title, and interest in and to this Report. Except as stated herein, no right, license, permission, or interest of any kind in this Report is intended to be given, transferred to, or acquired by a member. Each member is authorized to use this Report only to the extent expressly authorized herein.
- Each member shall not sell, license, republish, or post online or otherwise this Report, in part or in whole. Each member shall not disseminate
 or permitthe use of, and shall take reasonable precautions to prevent such dissemination or use of, this Report by (a) any of its employees and
 agents (except as stated below), or (b) any third party.
- 3. Each member may make this Report available solely to those of its employees and agents who (a) are registered for the workshop or membership program of which this Report is a part, (b) require access to this Report in order to learn from the information described herein, and (c) agree not to disclose this Report to other employees or agents or any third party. Each member shall use, and shall ensure that its employees and agents use, this Report to other is accessed to the may make a limited number of copies, solely as adequate for use by its employees and agents in accordance with the terms herein.
- 4. Each member shall not remove from this Report any confidential markings, copyright notices, and/or other similar indicia herein
- 5. Each member is responsible for any breach of its obligations as stated herein by any of its employees or agents
- 6. If a member is unwilling to abide by any of the foregoing obligations, then such member shall promptly return this Report and all copies thereof to Advisory Board.



655 New York Avenue NW, Washington DC 20001 202-266-5600 | advisory.com