



# Break through the throughput plateau

Five strategies to move from acute care throughput to  
system-wide patient flow

# What's your pain level?

Representative throughput pain scale



0

2

4

6

8

10

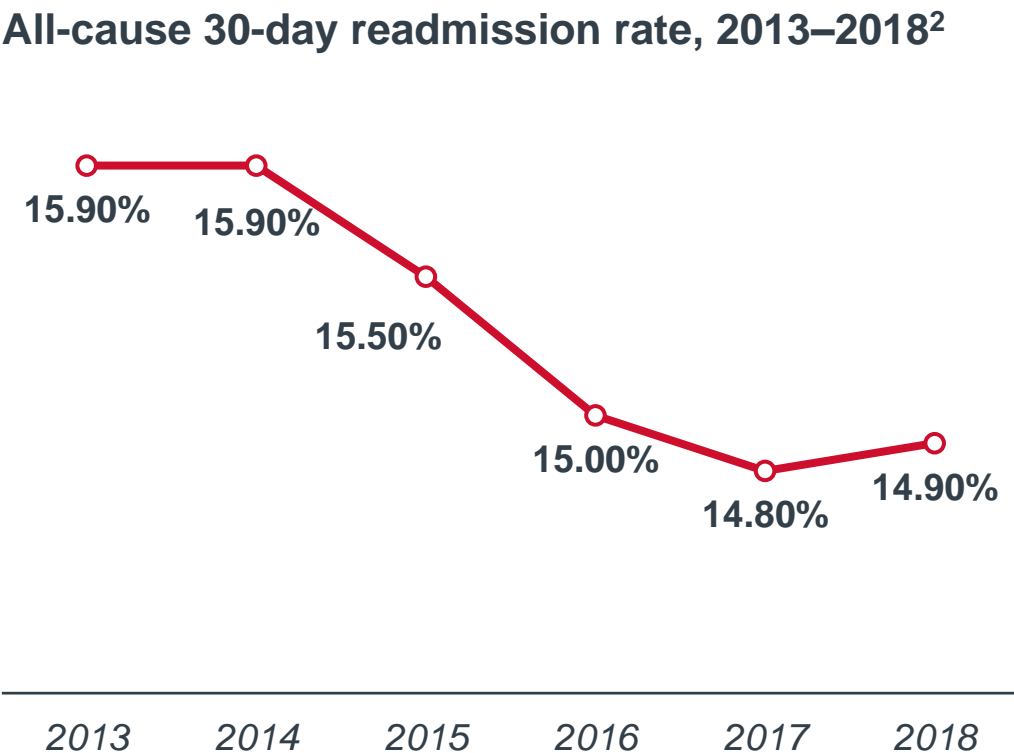
No pain

Worst pain

# Steady progress made on national numbers



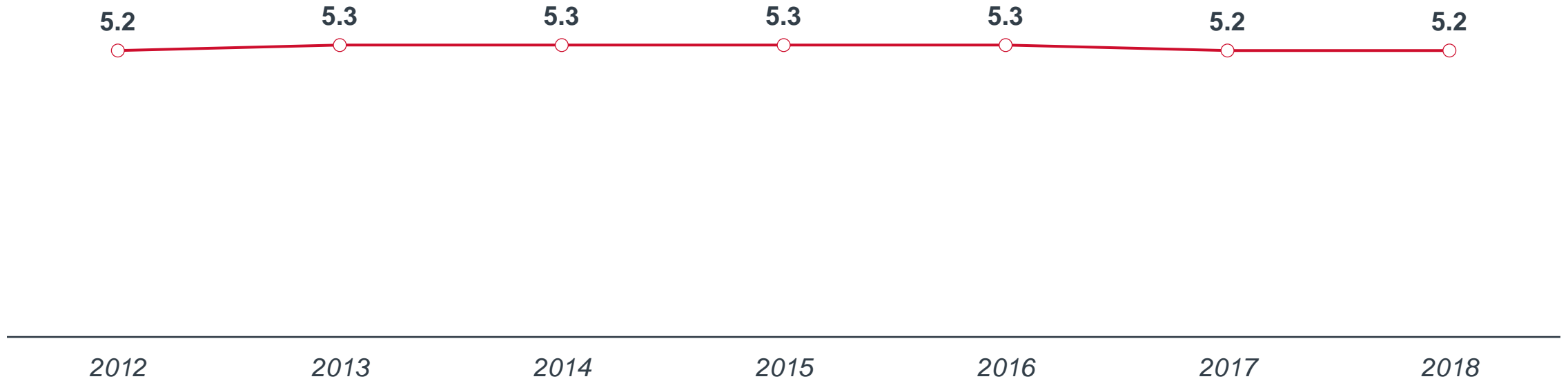
1. Medicare patients.  
2. Percentage of Medicare enrollees ages 65 and older who were readmitted within 30 days of hospital discharge.



Source: HCUP Fast Stats, Healthcare Cost and Utilization Project (HCUP), Agency for Healthcare Research and Quality, [www.hcup-us.ahrq.gov/faststats/national/inpatienttrends.jsp?measure1=04&characteristic1=04&time1=20&measure2=&characteristic2=01&time2=10&expansionInfoState=hide&dataTableState=hide&definitionsState=hide&exportState=hide](http://www.hcup-us.ahrq.gov/faststats/national/inpatienttrends.jsp?measure1=04&characteristic1=04&time1=20&measure2=&characteristic2=01&time2=10&expansionInfoState=hide&dataTableState=hide&definitionsState=hide&exportState=hide); America's Health Rankings analysis of The Dartmouth Atlas of Health Care, United Health Foundation, [https://www.americashealthrankings.org/explore/senior/measure/hospital\\_readmissions\\_sr/state/ALL?edition-year=2019](https://www.americashealthrankings.org/explore/senior/measure/hospital_readmissions_sr/state/ALL?edition-year=2019).

# Sign of success or unwelcome plateau?

Average length of stay in days, 2012–2018<sup>1</sup>



1. Data from CMS' Standard Analytical Files (SAF), which covers 100% of Medicare Fee-for-Service claims for a given calendar year.

Source: CMS, Advisory Board Analysis.

# We can't afford to stop

## Revenue impact of 0.25 day reduction in average length of stay<sup>1</sup>

**\$3.3 M**

Additional revenue generation  
for a 100-bed hospital

**\$16.4 M**

Additional revenue generation  
for a 500-bed hospital

**\$3.1 B**

Additional revenue generation  
for U.S. hospitals<sup>2</sup>

## Virtual capacity gains by LOS reduction, bed size<sup>3</sup>

	100	200	300	400	500
0.25 days	4	8	12	16	20
0.50 days	8	16	25	33	41
0.75 days	12	25	37	49	61
1.00 days	16	33	49	65	82

- **100-bed hospital:**  
0.25 day reduction in length of stay equivalent to adding 4 beds
- **500-bed hospital:**  
0.25 day reduction in length of stay equivalent to adding 20 beds

1. Assumes cost per stay of on all-payer basis of \$11,700, average length of stay of 5.2 days, and 85% bed capacity.

2. Assumes 931,203 staffed beds in all U.S. hospitals, according to 2017 American Hospital Association survey data.

3. Representative annual gain based on length of stay reduction; assumes average midnight bed occupancy of 85%.

Source: Freeman WJ, et al., "Overview of U.S. Hospital Stays in 2016: Variation by Geographic Region," HCUP Statistical Brief #246, 2018, Agency for Healthcare Research and Quality, [www.hcup-us.ahrq.gov/reports/statbriefs/sb246-Geographic-Variation-Hospital-Stays.pdf](http://www.hcup-us.ahrq.gov/reports/statbriefs/sb246-Geographic-Variation-Hospital-Stays.pdf); "AHA Hospital Statistics, 2019 edition," Health Forum LLC, an affiliate of the American Hospital Association, 2019, <https://www.aha.org/statistics/fast-facts-us-hospitals>; Calculate Your Discharge Opportunity, Clinical Best Practice Collaborative, Advisory Board.

# Bottlenecks harm patients, frustrate clinicians

## Impact of bottlenecks on patient outcomes, clinicians



### DATA SPOTLIGHT

**1 in 5**

Older adults experienced delirium after 12 or more hours in the ED<sup>1</sup>

**2 lbs.**

Loss of lean leg mass in older adults following 10 days of bed rest<sup>2</sup>

**46%**

Of older adults experienced decline in activities of daily living at discharge

**12.1%**

Of patients with delayed discharge developed one or more medical complications<sup>3</sup>

“

“I have three patients waiting on discharge orders, the ED won’t stop calling me, and I can’t reach our attending physician.”

*Med-surg nurse manager*

“I saw a geriatric patient with severe stomach pain five hours ago, and he’s still sitting in the ED.”

*ED physician*

Source: Samaras N, et al., “Older Patients in the Emergency Department: A Review,” *Annals of Emergency Medicine*, 56, no. 3 (2010): 261-9); Kortebein P, et al., “Effect of 10 days of bed rest on skeletal muscle in healthy older adults,” *Jama*, 297, no. 16, 2007, <https://www.ncbi.nlm.nih.gov/pubmed/17456818>; Covinsky KE, et al., “Loss of independence in activities of daily living in older adults hospitalized with medical illnesses: increased vulnerability with age,” *J Am Geriatr Soc*, 51, no. 4, 2003, <https://www.ncbi.nlm.nih.gov/pubmed/12657063>; Jasinarachchi KH, et al., “Delayed transfer of care from NHS secondary care to primary care in England: its determinants, effect on hospital bed days, prevalence of acute medical conditions and deaths during delay, in older adults aged 65 years and over,” *BMC Geriatr*, 9, no. 4, 2009, <https://www.ncbi.nlm.nih.gov/pmc/articles/PMC2639588/>.

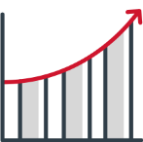
1. n=12.

2. Older adults +70 hospitalized for a non-disabling condition; n=2293.

3. Delayed discharges defined as discharges delayed >24 hours after being declared medically fit; n=158.

# Still room for improvement

Avoidable acute care days, 2017–2018



10.8M

Avoidable days in the United States



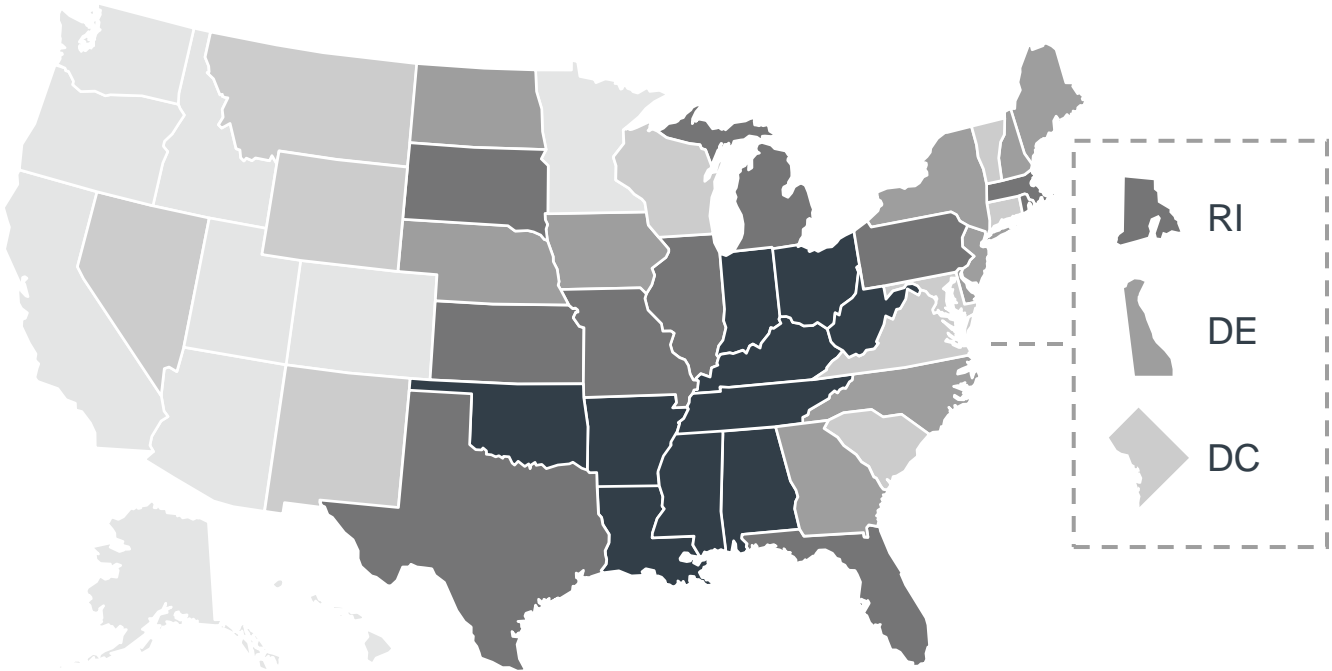
25%

Of hospital days are avoidable



For more on avoidable days, visit [The Hospital Benchmark Generator](#)

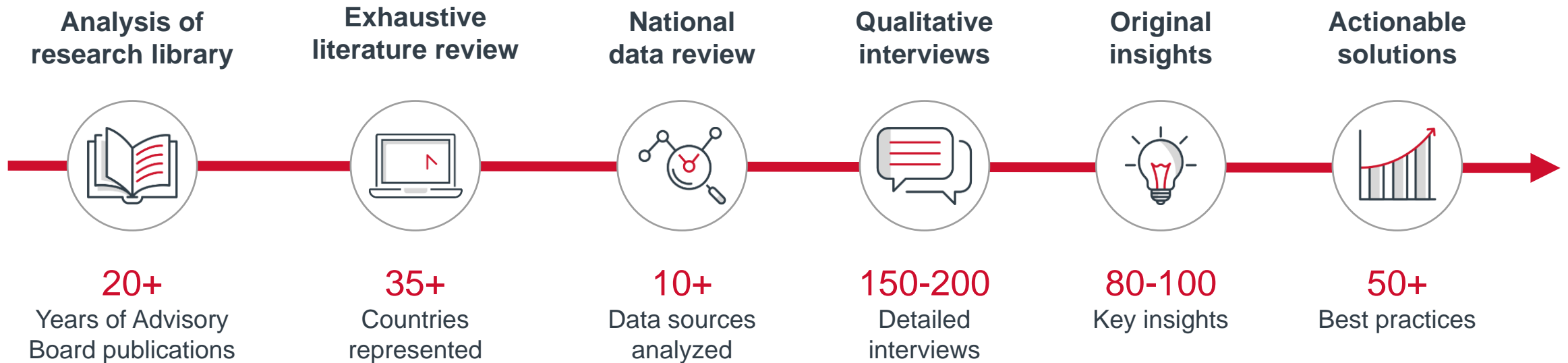
Number of discharges for ambulatory care-sensitive conditions, 2018  
*per 1,000 Medicare enrollees*



Source: CMS, Advisory Board Analysis; America's Health Rankings analysis of The Dartmouth Atlas of Health Care, United Health Foundation, <https://www.americashealthrankings.org/explore/annual/measure/preventable/state/ALL?edition-year=2018>.

# Global search to break the throughput plateau

## Key research inputs





# Your opportunity analysis

## Patient flow blueprint

Goal	Reduce avoidable inpatient length of stay			Direct patients to the most appropriate site of care		Segment financially impactful patient populations		Anticipate and address emerging bottlenecks	
Strategy	Plan for discharge on day one	Streamline interdisciplinary communication to support on-time care plan execution	Empower clinicians to overcome common transition delays	Treat non-emergent patients in sub-acute settings	Shift away from default hospital admission	Create dedicated pathways for resource-intensive patient populations	Standardize predictable patient care for top-opportunity DRGs	Predict and plan for point-in-time demand surges	Centralize data and oversight to increase system-level line of sight
Audit	At my organization... <input type="checkbox"/> ...clinicians estimate date of discharge for at least	At my organization... <input type="checkbox"/> ...interdisciplinary care teams discuss patient care plans together at least	At my organization... <input type="checkbox"/> ...fewer than 5% of bed days are due to	At my organization... <input type="checkbox"/> ...fewer than 5% of ED presentations can be seen at an	At my organization... <input type="checkbox"/> ...the ED has low- and mid-acuity patient pathways	My organization... <input type="checkbox"/> ...proactively identifies highly complex patients	My organization... <input type="checkbox"/> ...has identified our top-opportunity DRGs	My organization... <input type="checkbox"/> ...uses data and staffing targets to predict	My organization... <input type="checkbox"/> ...uses real-time data to track inpatient bed



### APPENDIX

Full copy of the patient flow blueprint

# Five strategies to break through the throughput plateau

- 
- Think system-wide*
- 1** Centralize your approach to addressing bottlenecks
  - 2** Create dedicated pathways for resource-intensive patient populations
- Meet clinicians where they are*
- 3** Lead with quality to cultivate frontline engagement
  - 4** Anticipate emotional reactions to change
- Selectively harness new technology*
- 5** Leverage technology to accelerate decision-making



# Centralize your approach to addressing bottlenecks

- Practice 1: Red2Green

# What's the shortfall?

## Representative excerpt of a throughput dashboard

Metric	FY19 target	FY19 actual
Average length of stay, admitted patients	4.1 days	4.3 days
Emergency department	277 minutes	<b>320 minutes</b>
Step-down	4.5 days	4.5 days
ICU	3.7 days	3.6 days
Med-surg	4.19 days	<b>5.2 days</b>
Post-op	6.4 days	6.3 days

# Department-level data doesn't tell the full story

## Representative excerpt of ED dashboard

Metric	FY19 target	FY19 actual
ALOS <sup>1</sup> for admitted patients	277 mins	320 mins
Median time from admit order to arrival on floor	100 mins	150 mins
Median time from ED arrival to departure for discharged patients	300 mins	280 mins
Median time from bed assignment to arrival on floor	70 mins	65 mins

1. Average length of stay.

## Root cause assumed by ED director



“Our inefficient intake process is delaying patients from getting to their bed on time.”



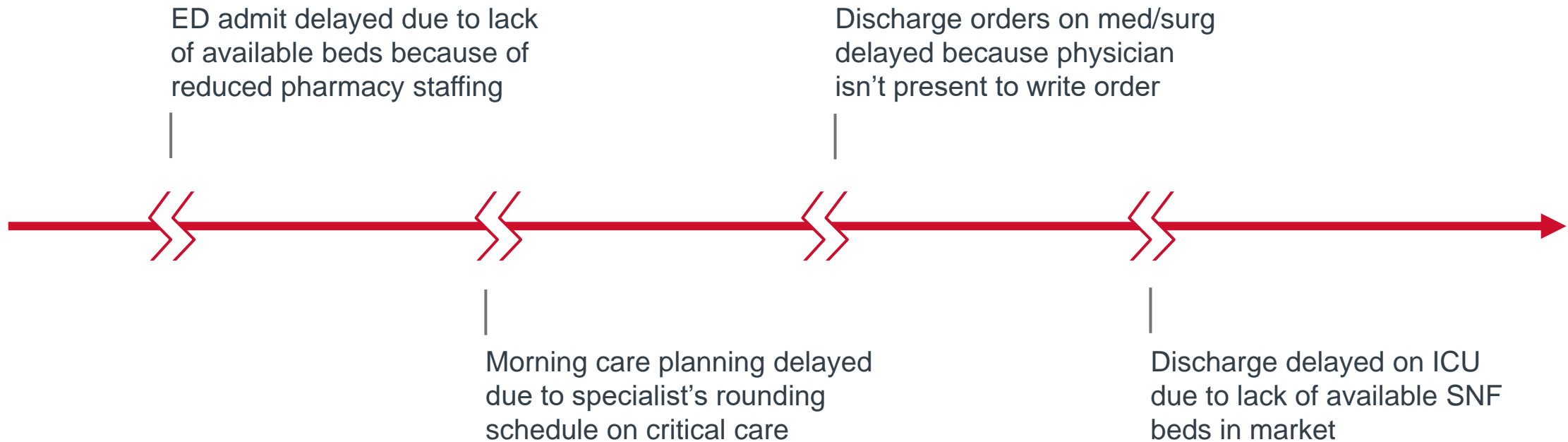
## Actual root cause



*Reduced pharmacy staffing* delaying patient discharge, resulting in fewer open beds

# Organization-wide impact not clear

## Representation of bottlenecks within a hospital over one hour



# New metrics to track acute care delays

## Definitions of red, green days



### Red day:

A day in which the patient does not receive the interventions necessary to progress toward their estimated date of discharge (EDD)



### Green day:

A day in which the patient has received the interventions in accordance with their care plan to meet the identified EDD

### Examples of red days

- 1 A patient waits more than 14 hours from initial referral to specialty review
- 2 A patient is waiting on external placement or equipment
- 3 A patient *only* received care that didn't need an acute care bed

Source: East Suffolk and North Essex NHS Foundation Trust, Suffolk, UK.

## East Suffolk and North Essex NHS Foundation Trust (ESNEFT)

NHS Trust with two acute care sites, including Ipswich Hospital (550 beds) and Colchester General Hospital (763 beds), and community services

- ESNEFT created new metrics—red and green days—to track avoidable acute care days; leaders use data to identify and address emerging bottlenecks
- Staff define patients' progress as red or green every day; a unit leader tags the reason for the delay to each red day; leaders use this data to drive organizational patient flow strategy
- ESNEFT achieved substantial efficiency and cost reduction gains at their Ipswich acute care site, including a 41% reduction in delayed transfers of care in one year, a 28% decrease in stranded patient metrics for patients greater than seven days in one year, and a savings of £2.45 million in Cost Improvement Programmes (CIP)

Source: East Suffolk and North Essex NHS Foundation Trust, Suffolk, UK.



# Red and green bed days in action

All patients are red until proven green

1

All patients default to red status at midnight



2

Multidisciplinary team develops daily care plan



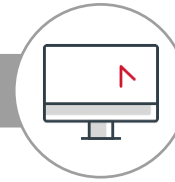
3

Patients with completed care switch to green



4

Unit leader assigns reason for each red patient



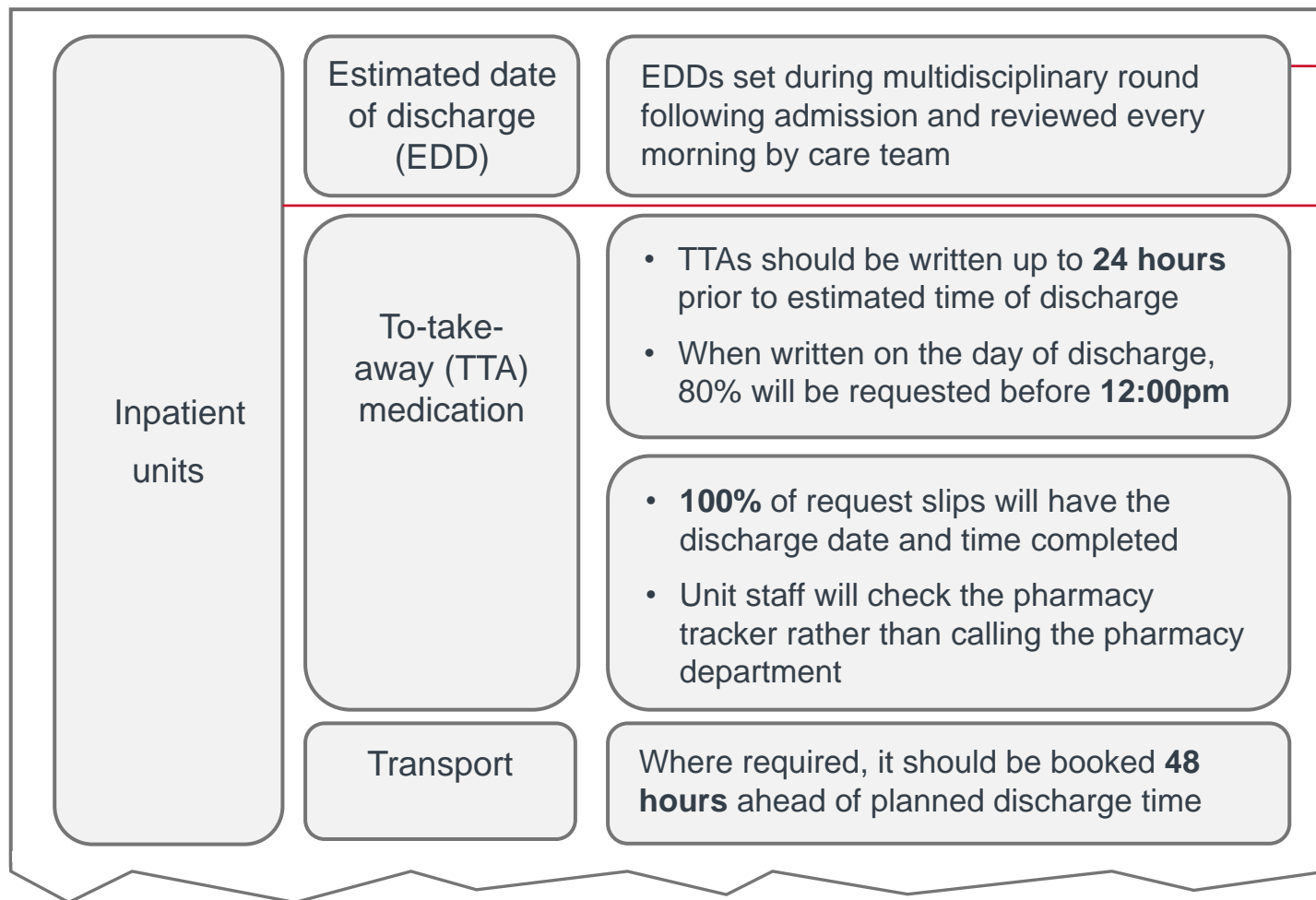
- During morning rounds, clinicians define what care must be completed for patients to achieve green status
- Team escalates any early delays to operations center

- Discharge coordinator rounds on patients in the afternoon to determine if care plans are complete
- If so, they change patient status to green

- Nurse manager rounds on remaining red patients to identify the most impactful care delay
- Nurse manager updates operations center with number and type of red patients on the unit

# Defined standards for “timely” care

## Example clinical standards



### Posted at nurses' stations

- Visible and accessible to all staff

### Standards developed for:

- Inpatient units
- Therapies
- Cardiology
- Diagnostic imaging
- Pathology
- Pharmacy
- Discharge to community hospitals



### APPENDIX

Full Red2Green example clinical standards

Source: East Suffolk and North Essex NHS Foundation Trust, Suffolk, UK.

# Quantifying the most common care delays

## Sample care delays

Category	Internal or external
<b>Assessment</b>	
Equipment, adaptations	Internal
Falls risk assessment	Internal
Physio	Internal
Waiting for external agency assessment	External
<b>Continuing health care</b>	
Continuing health care package	External
Continuing health care panel decision	External
<b>Diagnostics</b>	
Blood result	Internal
Colonoscopy	Internal
Echo	Internal
EEG	Internal
Endoscopy	Internal
Gastroscopy	Internal

Source: East Suffolk and North Essex NHS Foundation Trust, Suffolk, UK.

# Moving from unit- to system-wide solutions

## Two ways to escalate care delays to leaders



### Weekly nurse manager huddle

- Operations center compiles weekly organizational report to identify most common reasons for red days
- Leaders focus future interventions on most frequent cross-organizational delays



### Annual Red2Green weeks

- All leaders cancel non-urgent meetings to re-calibrate patient flow processes
- Executives select 2-3 most impactful delays from the week to incorporate into organizational flow strategy



## Patient flow interventions identified through Red2Green process



- **Delay:** Too many patients were waiting for angiograms, PCIs<sup>1</sup>, and pacemakers
- **Solution:** Hospital decided to increase capacity and extend cardiology coverage over the weekend to reduce backlog



- **Delay:** Patients in acute care beds for subacute IV antibiotic administration
- **Solution:** Hospital created program to administer IV antibiotics at patient homes when medically appropriate

1. Percutaneous coronary interventions.

Source: East Suffolk and North Essex NHS Foundation Trust, Suffolk, UK.

# Centralized approach decreases inefficiencies, costs

**41%**

Reduction in delayed transfers of care one year after implementation

**28%**

Decrease in stranded patients<sup>1</sup> one year after implementation



**£2.45 million**

In Cost Improvement Programmes (CIP) savings



## APPENDIX

List of NHS Red2Green implementation resources

1. A UK term referring to patients who remain in the hospital for seven or more days after they were deemed medically ready for discharge.

Source: East Suffolk and North Essex NHS Foundation Trust, Suffolk, UK.

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# Create dedicated pathways for resource-intensive patient populations

- Practice 2: Stratified rounding
- Practice 3: Cross-continuum care planning
- Practice 4: Hospital to home

# Looking beyond acuity



## DATA SPOTLIGHT

### Sample data on complex patients

**23%** Growth in proportion of inpatient admissions to adults with multiple chronic conditions, 2003-2014

**12%** Growth in mental health or substance abuse inpatient stays, 2005-2014

**3.2** Projected decrease in average number of potential family caregivers for patients over 80<sup>1</sup>

**65%** Percentage of Medicare beneficiaries who have difficulty with one or more activities of daily life<sup>2</sup>

Source: McDermott KW, et al., "Trends in Hospital Inpatient Stays in the United States, 2005-2014," Healthcare Cost and Utilization Project, <https://www.hcup-us.ahrq.gov/reports/statbriefs/sb225-Inpatient-US-Stays-Trends.jsp>; Reinhard SC, et al., "Valuing the Invaluable: 2015 Update," AARP Public Policy Institute, <https://www.aarp.org/content/dam/aarp/ppi/2015/valuing-the-invaluable-2015-update-new.pdf>; Steiner CA, et al., "Trends and Projections in Hospital Stays for Adults With Multiple Chronic Conditions, 2003-2014," Healthcare Cost and Utilization Project, <https://www.hcup-us.ahrq.gov/reports/statbriefs/sb183-Hospitalizations-Multiple-Chronic-Conditions-Projections-2014.pdf>; Willink A, et al., "Are Older Americans Getting the Long-Term Services and Supports They Need?" The Commonwealth Fund, 2019, <https://doi.org/10.26099/tdet-jr02>.

1. Projected decrease between 2010 and 2030.

2. Excludes nursing home and non-nursing home residential care residents.

# More opportunities for care delays

## Representative care delays for highly complex patient



### Polychronic behavioral health patient

- 55-year-old patient with CHF,<sup>1</sup> bipolar disorder
- Non-adherent to medications
- Experiences episodes of homelessness

#### *Care delays*

- Waiting on psychiatric ED consultation
- No beds available on psychiatric unit
- SNFs won't accept patients with behavioral health needs



### Polychronic geriatric patient

- 78-year-old diabetic patient admitted for left ischemic stroke, comorbid vascular dementia and atrial fibrillation
- Lives alone on fixed income

#### *Care delays*

- Admitting physician waiting on PCP to send full list of medications
- Difficult to coordinate specialists involved in care for polychronic conditions
- No caregiver available at home, waiting on home health approval

1. Congestive heart failure.



# Create dedicated pathways for resource-intensive patients

Significant investment for a select few



## Create dedicated pathways for resource-intensive patients

1

### Identify your most resource-intensive patients

Narrow your focus to a small subset of resource-intensive patients

2

### Divert resources to create robust pathways

Double down on investment to create pathways that both improve acute care efficiency and quality of care for the subset of patients

# Identifying your most resource-intensive patients

## Excerpt of Mayo's risk scoring algorithm

Variable	Points
Age (years)	
18-44	0
45-64	4
65-79	6
80+	8
Disability <sup>1</sup>	
No significant disability	0
Slight disability	3



### Profile of Nancy<sup>2</sup>

- 67 years old
- Moderate disability
- Lives alone
- Self-reports walking limitation



**21** Nancy's risk score; indicates need for referral to discharge planning specialist



### APPENDIX

#### Additional risk assessment tools

1. As determined by the Rankin Scale.

2. Fictional patient.

Source: Holland D, et. al., "Development and Validation of a Screen for Specialized Discharge Planning Services," *Nurs Res*, 55, no. 1 (2006): 62-71; Mayo Clinic, MN, US.

# Smarter use of clinician time

## Two types of rounding

- 1 Non-complex patient rounds
  - Occurs daily
  - About 20 minutes
  - Includes majority of patients in unit

- 2 Complex patient rounds
  - Occurs 2-3 times per week
  - 1 hour duration
  - Includes 2-3 patients per session

### Risk factors used to stratify patients

- Principal diagnosis, comorbidities
- Poly-pharmacy
- High-risk, complex medications
- Prior hospitalizations and ED visits in last 6, 12 months
- Psychological state
- Health literacy
- Patient support
- Living situation
- Functional status

# Fraser Health Authority

Integrated health care service in British Columbia, Canada

- Staff dissatisfied with time-consuming multidisciplinary rounds.
- In September 2011, Fraser implemented a two-tiered rounding practice to round separately on complex patients; rounds focus on risk assessment for new admissions, patient status changes impacting discharge, and planned discharges in next 24–72 hours.
- Reduced regular rounding time by over 80%; increased percentage of patients discharged by target LOS by over 40%.

Source: Fraser Health Authority, British Columbia, Canada.

# Specific, pre-written agenda ensures the right staff attend

## Questions to answer prior to complex rounding

- When should we meet?
- How long should we meet for?
- Where should we meet?
- Who should we include in the rounding?
- Should we stagger attendance of any care team members?
- What items should we cover in rounding?

## Sample checklist for complex patient discussion

Overall plan of care	✓
Patient safety concerns	✓
Discharge plan	✓
Patient education needs	✓
Anticipated discharge date	✗
Discharge needs	✗

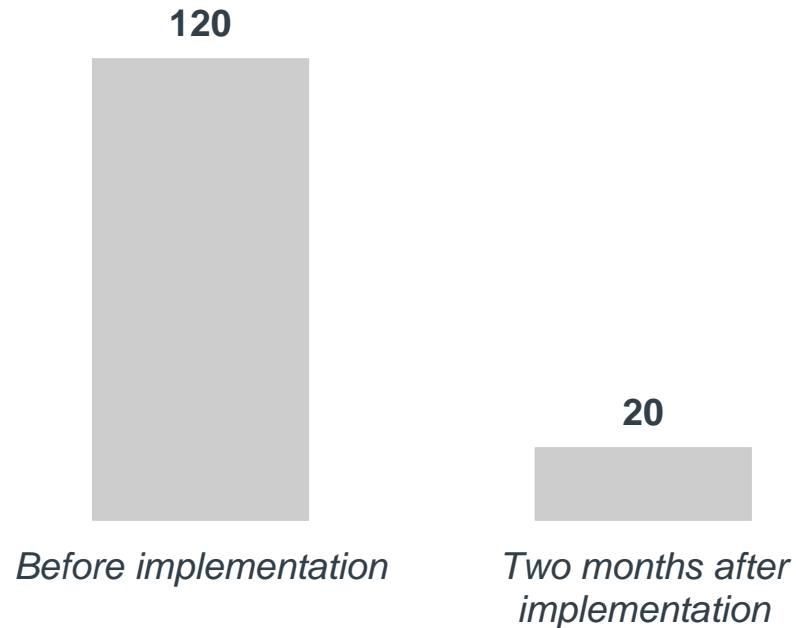


Additional implementation guidance  
in the [On-Time Discharge Toolkit](#)

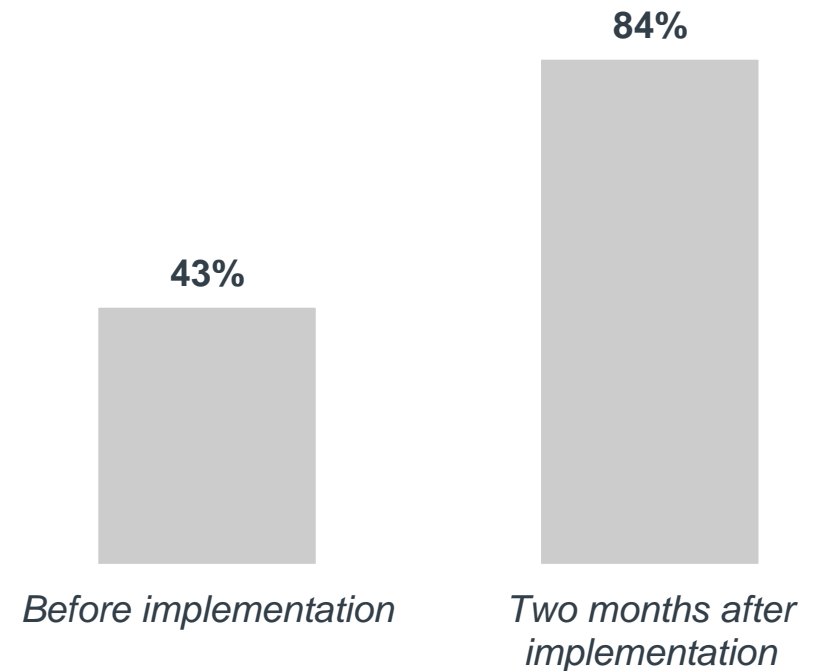
Source: Fraser Health Authority, British Columbia, Canada.

# Stratifying improves rounding efficiency, LOS

Duration of daily rounds in minutes



Percentage of patients discharged within target LOS<sup>1</sup>

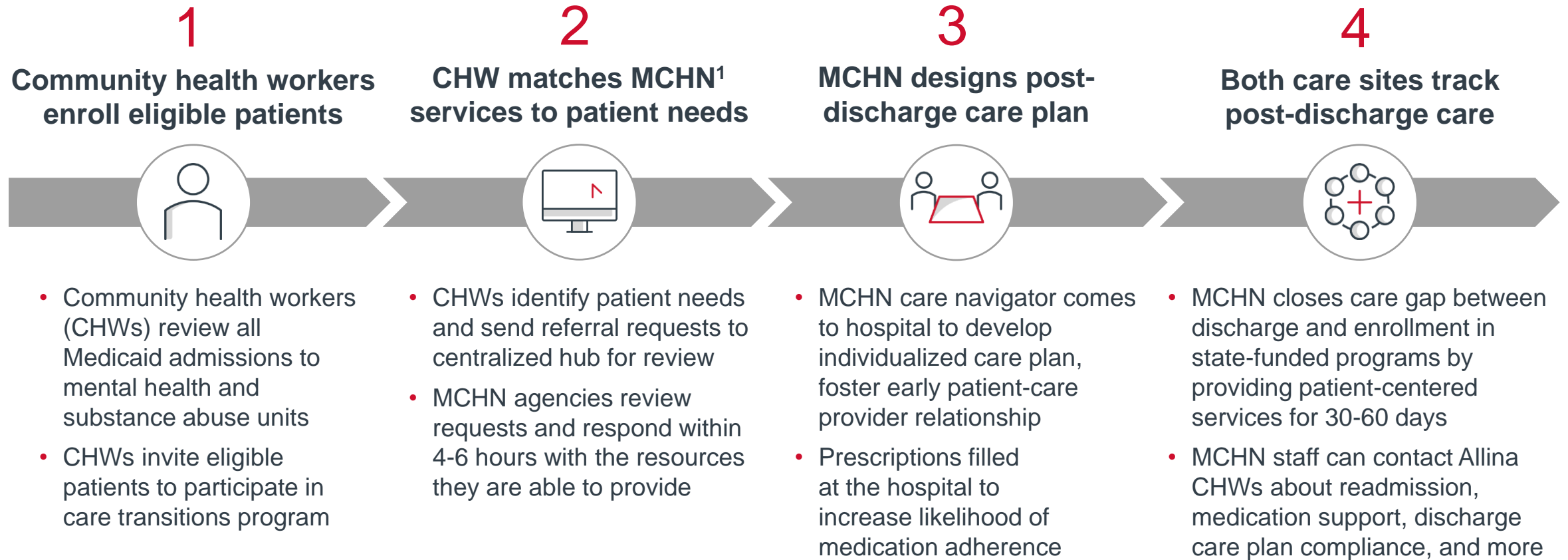


1. 8.6 day target length of stay set based on 30% decrease in length of stay from previous year.

Source: Fraser Health Authority, British Columbia, Canada.

# Care planning from the outside in

## Allina Health's care transitions for behavioral health patients



1. Minnesota Community Healthcare Network (MCHN).

Source: Allina Health, Minnesota, US; Minnesota Community Healthcare Network, Minnesota, US.

## Allina Health

Not-for-profit health care system with 13 hospitals and over 90 clinics throughout Minnesota and Wisconsin, US

- Collaborated with Minnesota Community Healthcare Network (MCHN) to improve care transitions for behavioral health patients admitted to Allina Health hospitals; the goal was to create a patient-centered care model, reduce readmission rates, and support long-term reintegration into the community
- Community health workers invite Medicaid patients admitted to mental health or addiction units to participate and match each patient to MCHN outpatient services; MCHN care navigators come to the hospital prior to discharge to design a individualized post-discharge care plan with patients
- Reduced potentially preventable readmission rate for enrolled patients by 27%, decreased ED visits for patients by 50%; 80% of patients followed their outpatient care plan 30 days post-discharge; 92% of patients established with at least one MCHN agency by discharge

Source: Allina Health, Minnesota, US; Minnesota Community Healthcare Network, Minnesota, US.



# Cross-continuum care planning retains patients downstream

## Program reduces avoidable acute care utilization ...

**27%** Reduction in potentially preventable readmission rate for patients in pilot program<sup>1</sup>

**50%** Decrease in ED visits by patients after enrollment in program<sup>2</sup>

## ... While improving outpatient care plan adherence

**92%** Patients established with at least one MCHN agency by discharge

**80%** Patients in the established outpatient services at 30 days post-discharge



### APPENDIX

#### List of services offered by MCHN agencies

1. As compared to a control group.

2. As compared to pre-enrollment in program.

Source: Allina Health, Minnesota, US; Minnesota Community Healthcare Network, Minnesota, US.

# Acute care not always ideal



## DATA SPOTLIGHT

### Sample effects of hospitalization on geriatric patients

- 46%** Percentage of geriatric patients who lose activities of daily living function while hospitalized
- 50%** Percentage of geriatric patients who do not regain lost function 12 months after hospitalization

**59%**

Percentage of US seniors with compromised mobility who report not leaving their home

"Low mobility during hospitalization and functional decline in older adults," Journal of the American Geriatrics Society, 2011; Hwang U, et al., "Transforming Emergency Care For Older Adults", Health Affairs, 2013; Willink A, et al., "Are Older Americans Getting the Long-Term Services and Supports They Need?" The Commonwealth Fund, 2019, <https://doi.org/10.26099/tdet-jr02>.

# Bringing the hospital home

## Hospital to Home services

### Emergent, ongoing medical care

- Paramedics, Nurse Practitioner respond to patient acute care needs at home; medical internist available for consult seven days a week
- PCP<sup>1</sup> delivers routine primary care at patient home as necessary

### Medication administration

- Paramedics administer basic medications (such as insulin, oral antibiotics) at patient home
- Patients referred to Community Medicine Clinic for outpatient medication administration, such as PRBC<sup>2</sup> transfusions, IV Lasix

### Diagnostic testing and imaging

- Paramedics conduct point-of-care lab tests at patient home; mobile diagnostic imaging service available if needed
- Patients referred to Community Medicine Clinic for on-site radiology and laboratory services as necessary



### Nurse navigator:

- Serves as main point of contact for patient questions, actively triages patient medical concerns 7 days a week
- Proactively follows up via phone after home visits

1. Primary care physician.  
2. Packed red blood cells.

Source: Markham Stouffville Hospital, Ontario, Canada.

## Markham Stouffville Hospital

330-bed hospital delivering care at three locations in Ontario, Canada

- Developed the Hospital to Home (H2H) program to provide patients at high risk of readmission with interprofessional care at home
- Paramedics, Nurse Practitioner respond to acute patient needs at home, consulting with a dedicated internist as necessary; PCP<sup>1</sup> delivers routine primary care; nurse navigator coordinates care by phone to ensure care quality, continuity; program also includes the Community Medicine Clinic where patients can be treated for slightly more complex procedures
- Reduced ED visits for enrolled patients by 80% within six months, and to date has enrolled more than 650 patients; program also reduced Markham Stouffville's patient lengths of stay and ALC<sup>2</sup> rates

1. Primary care physician.

2. Alternative Level of Care; a Canadian metric of days in which a patient is occupying a bed but does not require the intensity of care provided in that care setting.

Source: Markham Stouffville Hospital, Ontario, Canada.

# Referral criteria select patients with high readmission risk

## Providers who frequently refer patients to Hospital to Home

- ✓ Emergency room physicians
- ✓ Internal medicine physicians
- ✓ Primary care providers
- ✓ Providers from retirement homes

### Criteria for H2H referral

Excerpt

#### Inclusion criteria

- Complex patient with multiple comorbidities
- Assessed need for longitudinal care

#### Exclusion criteria

- Patients seen by the palliative care team
- Patients with a MD/NP who makes home visits
- Patient stable longer than six months



## APPENDIX

### Full Hospital to Home patient referral criteria

Source: Markham Stouffville Hospital, Ontario, Canada.

# On-the-ground team relies on virtual medical consult

## The team in action



### Patient presents to ED with chest pain

Patient with cardiac heart failure enrolled in Hospital to Home, discharged from ED



### Nurse triages patient's call

Nurse navigator triages call, informs paramedics to visit patient



### Nurse follows up with patient

Nurse navigator calls patient to follow-up on status



### Patient calls central phone line

Patient experiencing breathing difficulties, calls hospital to home office



### Paramedics, internist assess patient

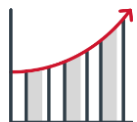
Paramedics conduct patient assessment and consult with internist through OTNconnect<sup>1</sup>; internist adjusts prescription medications to alleviate breathing problems

1. Virtual communication platform on mobile device that facilitates consultations between patients, specialists, primary care providers, and paramedics.

Source: Markham Stouffville Hospital, Ontario, Canada.

# Many benefits of right care, right setting

## Sample results from Hospital to Home



**450-500**

Number of active patients to date, and continuing to rapidly expand



**95%**

Patient satisfaction with program services, quality of care, and support from H2H staff



**80%**

Reduction in ED visits over six months for enrolled patients

“

I am eternally grateful for having the support of the nurse navigator, paramedic and nurse practitioner. I do not have adequate support from my family doctor for my elderly parents care. This helps me know what to do and assists in frequent ED visits (my mom suffers delirium). Thanks you so much for everything you do!

Daughter of H2H patient  
MARKHAM STOUFFVILLE HOSPITAL

”

Source: Markham Stouffville Hospital, Ontario, Canada.

# Will this work for you?

## Assessing feasibility of hospital to home at your organization

### How do we pay for it?

Leverage your own health plans or partner with hospital at home solutions companies that have already contracted directly with payers<sup>1</sup>

### What technology investments do we need?

Invest in telemedicine and remote monitoring capabilities to supplement in-person support provided by home health clinicians or paramedics

### What partnerships do we need?

Develop relationships with proprietary or partner SNFs and home health agencies, as well as with community-based resources

### How do we attract the right staff?

Prioritize hard-to-fill roles, such as home health staff and internists engaged by community-based care



#### APPENDIX

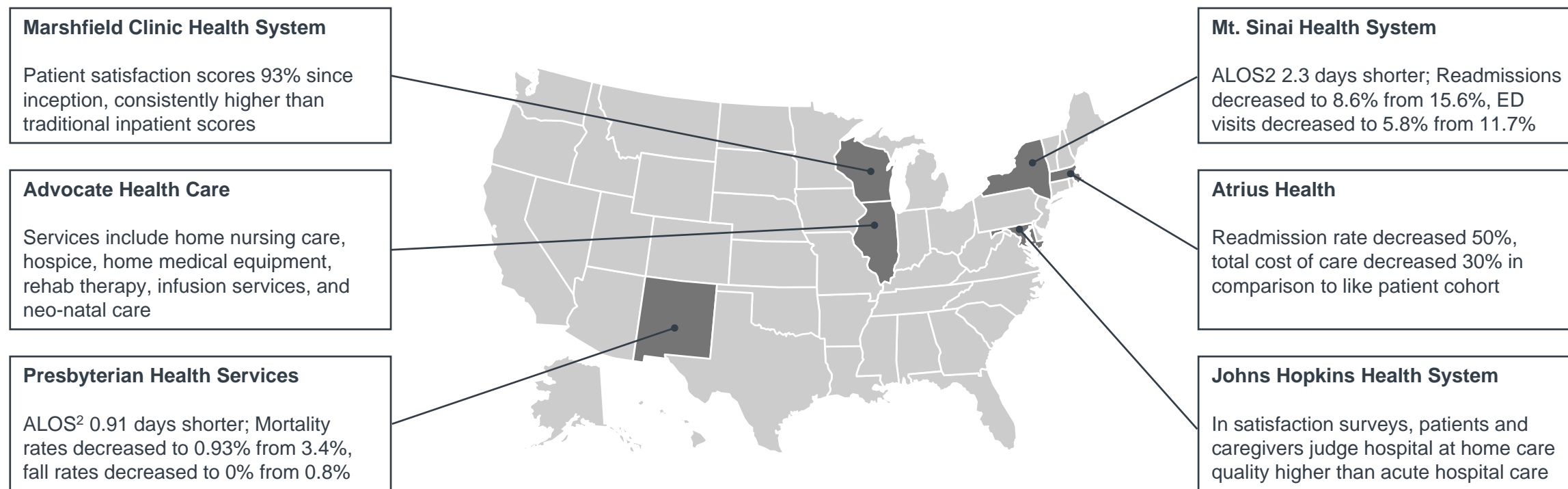
Best practices for supporting resource-intensive patients in the community

1. For example, Contessa Health and Medically Home.



# Hospital to home programs spreading nationally

## Sample list of US hospital to home programs



Source: E Shulman, "Acute Hospital Care in the Home: Year One Results and Lessons Learned," AMGA 2019 Annual Conference, [Powerpoint slides], 2018; A Federman, et al., Association of a Bundled Hospital-at-Home and 30-Day Postacute Transitional Care Program With Clinical Outcomes and Patient Experiences, JAMA, 178, no. 8:1033-1040, 2018, <https://jamanetwork.com/journals/jamainternalmedicine/article-abstract/2685092>; B Leff, et al., "Satisfaction with Hospital at Home Care," JAGS, 54:1355-1363, (2006), <http://www.hospitalathome.org/files/HAH%20Satisfaction%20JAGS.pdf>; "Advocate at Home," <https://www.advocatehealth.com/health-services/advocate-at-home/>; L Butcher, "Marshfield Clinic Finds Success with Home Recovery Care," HFMA, 2018, [https://www.hfma.org/Leadership/E-Bulletins/2018/August/Marshfield\\_Clinic\\_Finds\\_Success\\_with\\_Home\\_Recovery\\_Care/](https://www.hfma.org/Leadership/E-Bulletins/2018/August/Marshfield_Clinic_Finds_Success_with_Home_Recovery_Care/); S Klein, et al., "The Hospital at Home Model: Bringing Hospital-Level Care to the Patient," The Commonwealth Fund, 2016, <https://www.commonwealthfund.org/publications/case-study/2016/aug/hospital-home-model-bringing-hospital-level-care-patient/#results>.



# Lead with quality to cultivate frontline clinician engagement

- Practice 5: Executive storytelling
- Practice 6: Patient-led handover

# Have your nurses heard?

## Representative patient flow communication to the front line

### CFO says...



“Our margins are razor-thin. We need to free up beds and increase our patient volumes.”

### Flow coordinator says...



“Our goal is to decrease length of stay by 0.25 days this year.”

### Nurse manager says...



“Our unit isn’t meeting our on-time discharge goals. We need all patients ready before 11:00am.”

# ED bottlenecks negatively impact quality

## ED challenges at Anne Arundel Medical Center, 2016

25%

Average percentage of total hours on ED diversion

570 minutes

Door-to-bed turnaround time<sup>1</sup>

65%

ED patient satisfaction

5,000+

Number of patient hours spent boarded in the ED

1. Ranking in the 2<sup>nd</sup> percentile nationally.

Source: Anne Arundel Medical Center, Annapolis, MD.



# Anne Arundel Medical Center

A regional health system headquartered in Annapolis, Maryland, with a 380-bed not-for-profit hospital

- Operates busiest ED in Maryland, with 100,000 emergency presentations per year.
- In 2016, experienced significant bottlenecks, resulting in poor performance on key flow metrics (ED diversion, boarding, door-to-bed time, patient satisfaction).
- CNO, CMO used storytelling to demonstrate the impact of inefficient flow on quality, and to engage frontline leaders and their staff in executing on the organization's initiatives to improve flow; leaders used storytelling at the executive level during leadership council meetings and during nursing leadership meetings.
- Clinician engagement in flow improvement initiatives have led to a 78% decrease in total hours spent on ED diversion, 81 minute decrease in median ED LOS, 150 minute decrease in door-to-bed-time, and a 16% increase in patient satisfaction.

Source: Anne Arundel Medical Center, MD, US.

# Lead with quality to cultivate frontline clinician engagement



## Key points from Esther's story

- 82-year old patient
- Has a pacemaker, hypertension, and mild heart failure (EF<sup>1</sup> of 35%)
- Widowed and lives alone; children live out of state
- Spends 19 hours in the ED due to severe capacity constraints
- Becomes delirious after long ED stay, and is hospitalized for four days



APPENDIX

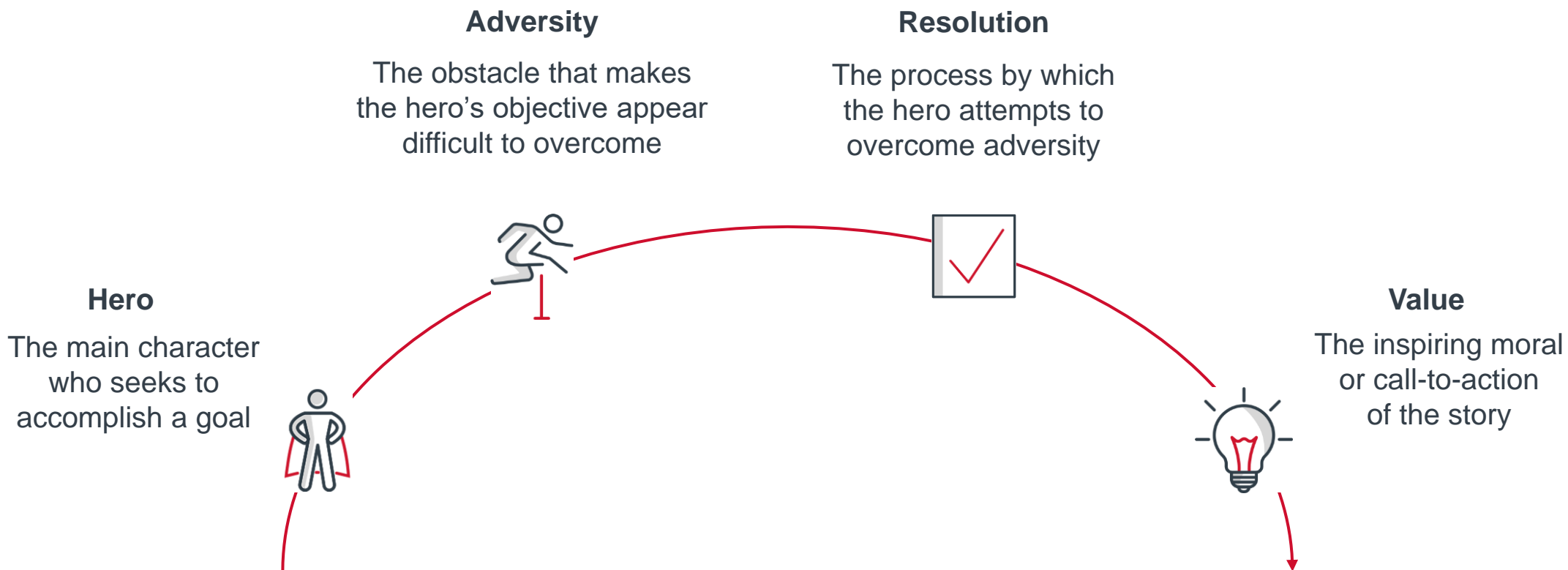
A copy of Esther's story

1. Ejection fraction

Source: Anne Arundel Medical Center, MD, US.

# How to craft an effective story

## Key components of a compelling story



Source: Six Levers to Build a Differentiated Organizational Culture, HR Advancement Center, Advisory Board.

# Spreading Esther's story to drive engagement

## Forums used to share Esther's story

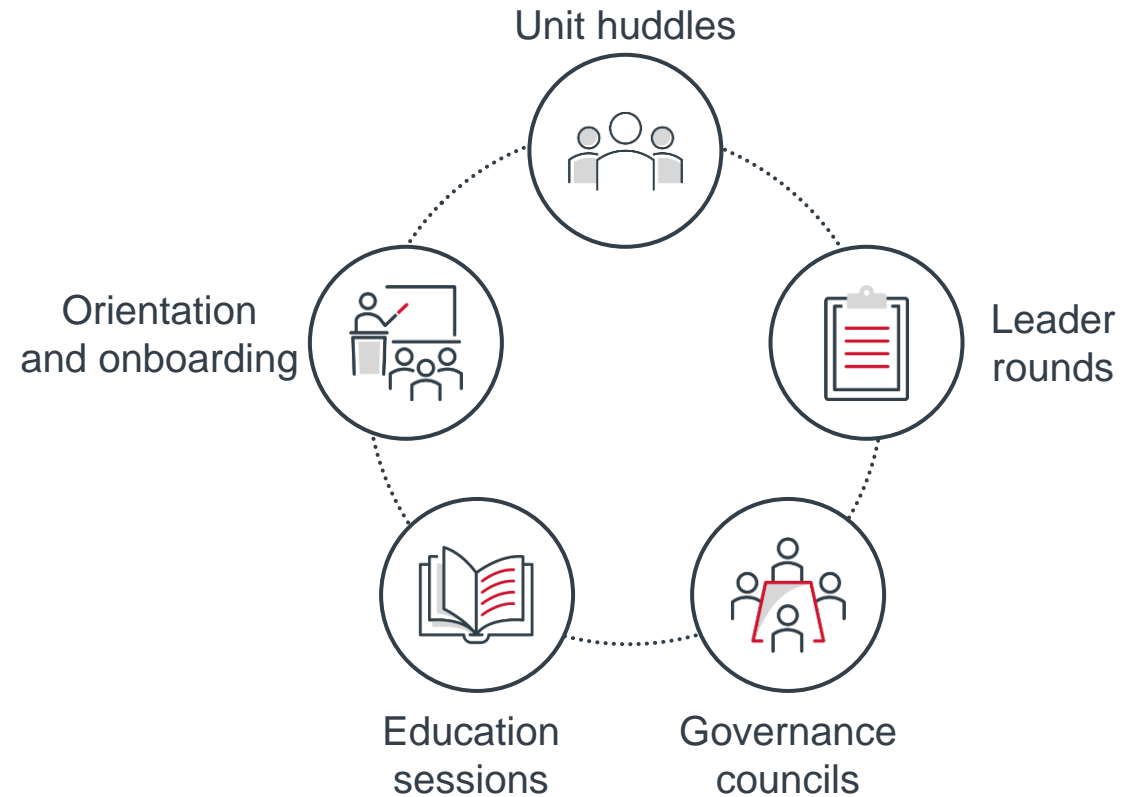
### Leadership council

- Meeting of 200 multidisciplinary leaders<sup>1</sup> to discuss strategic system priorities
- CNO, CMO tell Esther's story and introduce new flow initiatives
- Leaders tasked with retelling Esther's story

### Professional nurse council

- Staff-level nurses chosen by peers to represent their unit on council
- CNO tells Esther's story to engage frontline in new flow initiatives
- Nurses asked to retell Esther's story to peers on their unit

## Additional opportunities for storytelling



1. Includes manager-level leaders and above. Leadership council meets 6-7 times a year.

Source: Anne Arundel Medical Center, MD, US.



# Engaged clinicians help yield improvements

## Anne Arundel Medical Center's patient flow initiatives, 2017

### *New ED processes*

- Fast-track for low acuity patients
- Mid-acuity triage segmentation
- ED-to-inpatient bed pull process

### *Observation unit redesign*

- Aligned staffing levels to patient demand
- Discharge to lounge

### *ED to inpatient transfer*

- Redesigned care management role
- Updated EMR with new transfer form
- Embedded automated alert to transport

## Changes to ED performance metrics, 2016-2017

78%

Decrease in total hours  
on ED diversion

81 min

Decrease in median of all ED  
admissions and discharges

150 min

Decrease in door-to-bed  
turnaround time

16%

Increase in patient  
satisfaction

Source: Anne Arundel Medical Center, MD, US.

# How do you engage patients in their care?

## Sample list of patient engagement best practices

Practice	Description
Patient-centered daily care plan	Care team provides patients with an automatically-generated daily care plan written in patient-friendly terms and then reviews the care plan with them
Two-way communication boards	Whiteboards are placed in patient rooms and updated daily by care team to convey key information to patients and family members about the plan of care
Multidisciplinary bedside rounds	Brings together the full care team at the patient's bedside to collaborate on patient's care with active patient and family involvement
Three-day integrated teach back	Care team members sequence knowledge, attitude, and behavior education across three days, asking patients to teach back lessons daily
Key learner identification	Care team asks patient three questions to identify the person most responsible for that patient's care at home, also known as the "key learner"
Motivational interviewing	Helps clinicians engage patients by asking questions that inform a patient's ability to follow their care plan and can strengthen a patient's own motivation and commitment to change
Patient decision aids	Clinicians use aids to inform patients about options for a specific care decision, showing pros and cons of options in a way that is unbiased and that patients can easily understand

# Who's more compelling to your clinicians?

## Representative statements



### Executive

“All staff should complete discharge prep by 10:30am so we can hit our discharges before 11:00am targets.”



### Patient

“I’m not ready to go home. What if I forget to take my medications? There are so many.”

# Introducing the patient-led handover

## Patient introduction letter

Dear Patients, Families and Carers

We welcome, and recognise the importance of your input in your care planning and delivery whilst you are a patient here at Nepean hospital.

We are introducing a patient delivered handover at your bedside to provide you with the opportunity to inform us of your understanding of your health journey and provide you with an opportunity to voice any concerns you may have.

As a result we invite you to participate in this opportunity at the 2pm clinical handover each day. With your permission, any family and/or carers present are also welcome to participate. You will be provided with a template and we encourage you to jot things down during the day. Please note this is only a guide and suggestions, and you are free to tell us anything you feel is important for us to know.

We appreciate your participation and contribution to improving the care delivered at Nepean Hospital.

Yours sincerely

XXXX  
Nurse Unit Manager  
XXXX Ward / Facility

- Explains benefits of patient-led handover
- Invites patient to participate in handover and clarifies their role in next steps



## APPENDIX

A copy of the patient introduction letter

Source: Nepean Hospital, New South Wales, Australia.

## Nepean Hospital

A 520-bed teaching hospital in Kingswood, New South Wales, Australia.

- Patients, families, and caregivers had limited opportunities to demonstrate an understanding of their health care journey, ask questions, or provide feedback to nursing staff during their hospital stay
- Nepean Hospital developed the patient-led handover on a pilot unit to give patients the opportunity to deliver a handover of their healthcare journey once a day to nursing staff. The handover occurs during the morning to afternoon shift change at 2pm. Patients receive a template with prompts to guide their conversations with nursing staff. The handover allows staff to confirm patients understand their care instructions and also prompts staff to spend more time communicating with patients to avoid delays in their care progression
- Since the implementation of the patient-led handover, Nepean Hospital has seen a 147% increase in patients reporting they are involved in their treatment and discharge planning

Source: Nepean Hospital, New South Wales, Australia.

# Proactively surface, address patient anxieties

## Excerpt of patient-led handover template

Good afternoon, I am .....

I am in hospital because.....

Today I feel.....

**I need help with.....**

**I am worried about.....**

**I need you to know.....**

**I hope to go home on.....**

Anything else I would add.....



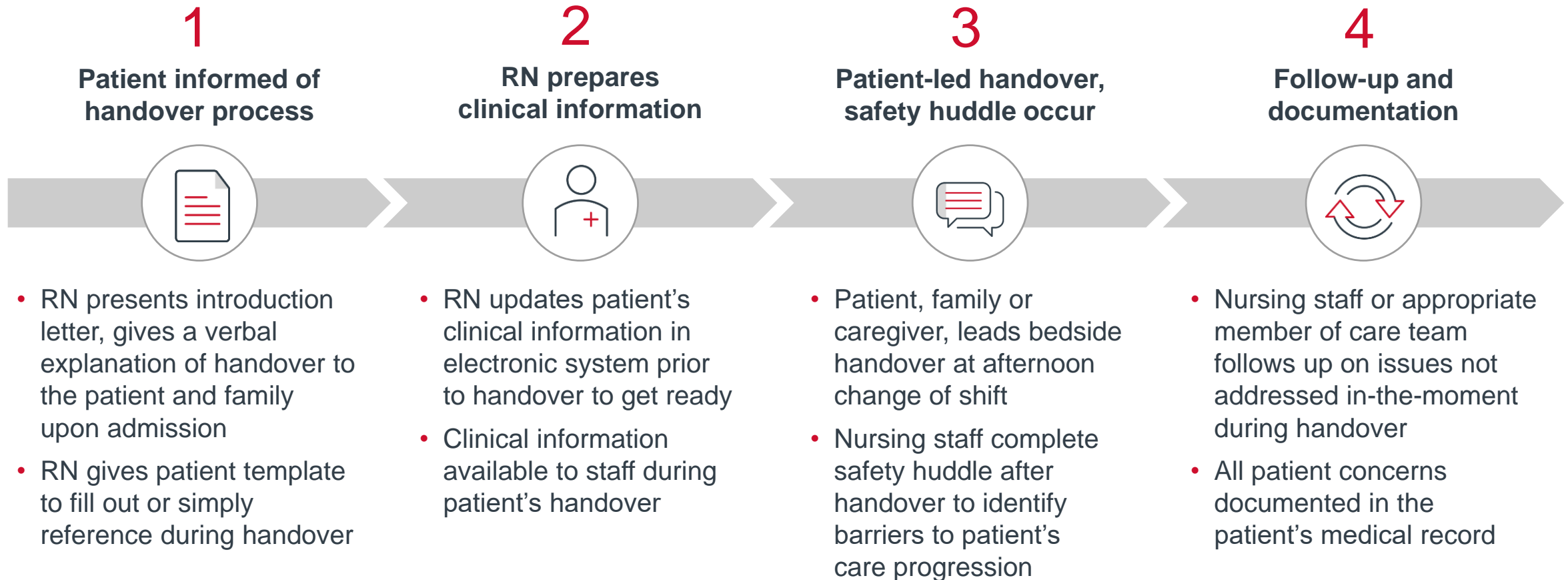
APPENDIX

For a full copy of the patient-led handover template

Source: Nepean Hospital, New South Wales, Australia.

# Patient-led handover in action

## Patient-led handover process



Source: Nepean Hospital, New South Wales, Australia.

# Proactively address staff concerns

## Nurse concerns

## Organization's response

"I'm worried I won't have time to discuss important clinical information."



Patient-led handover is not a replacement of the clinical handover, but rather enriches current practice

"I don't want my patients to feel pressured to share sensitive or confidential information."



Patients never required to share private details

"What if my patient feels overwhelmed with clinical information they don't understand?"



Patient guides conversation according to their health literacy and comfort level

"My patients might be too shy or embarrassed to ask questions about their care."



Participation in the handover is voluntary

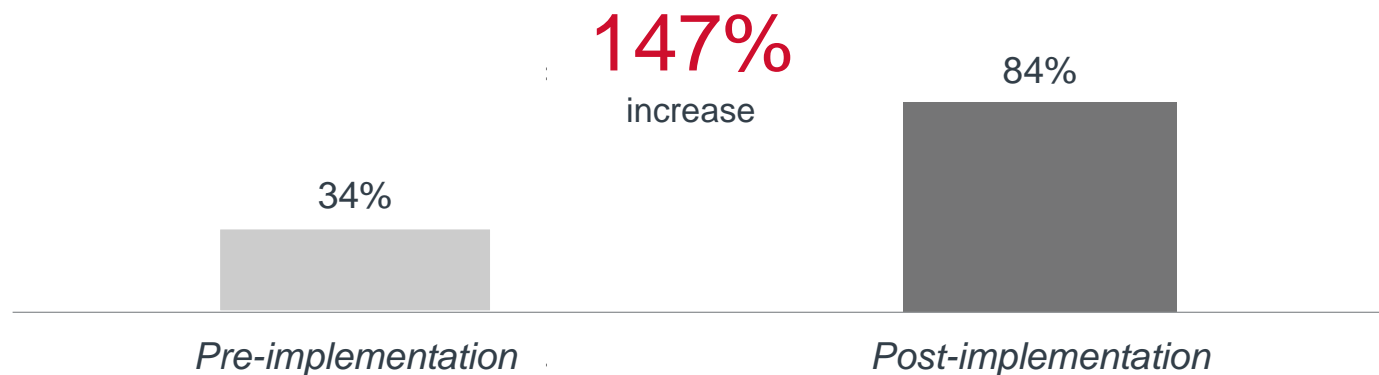
Source: Nepean Hospital, New South Wales, Australia.



# Increased patient, clinician engagement

## Increase in patient engagement

*Patients reporting they are involved in their treatment and discharge planning*



## Decrease in readmissions

14%

Decrease in the average 28 day unplanned readmission rate<sup>1</sup>

### Quality benefits of patient-led handover



Increases engagement with patients, families, and caregivers in care journey




Enhances patient understanding of their care plan both in-hospital and post-discharge



Prepares patients, families, and caregivers for smooth discharge or transition of care

1. From 11.3% pre-implementation to 9.7% post-implementation.

Source: Nepean Hospital, New South Wales, Australia.



# Anticipate emotional reactions to change

- Practice 7: 1:1 pre-wire check-in

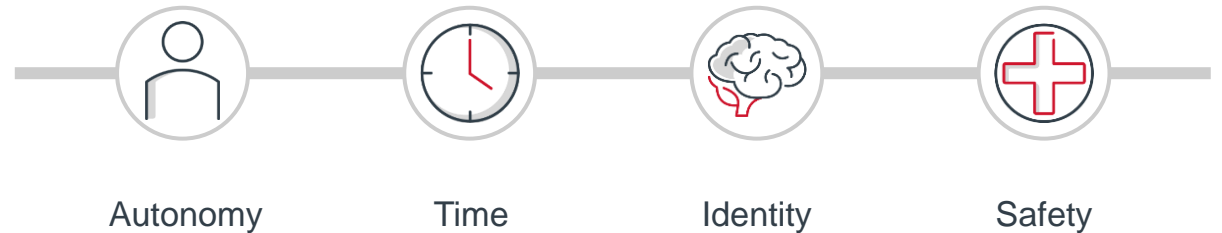
# Acknowledging what staff stand to lose

“

You know the adage ‘people resist change.’ It is not really true. People are not stupid. People love change when they know it is a good thing. No one gives back a winning lottery ticket. What people resist is not change per se, but loss.”

*The Practice of Adaptive Leadership*

## Representative losses that fuel staff reactions to change



Source: Heifetz R, Grashow A, Linksy M, “The Practice of Adaptive Leadership: Tools and Tactics for Changing Your Organization and the World,” Boston: Harvard Business Press, 2009; Talent Development Win Buy-in for Change (2018), Advisory Board.

# Same decision, different reaction

## Representative emotional reactions to change

### Angry



“This is grounds to quit.”

### Shocked



“I had no idea this was going to happen.”

### Excited



“This is the right thing to do for our patients.”

### Sad



“I’ll miss the way things were.”

### Worried



“I’m nervous that this change will hurt my patients in the long run.”

### Apathetic



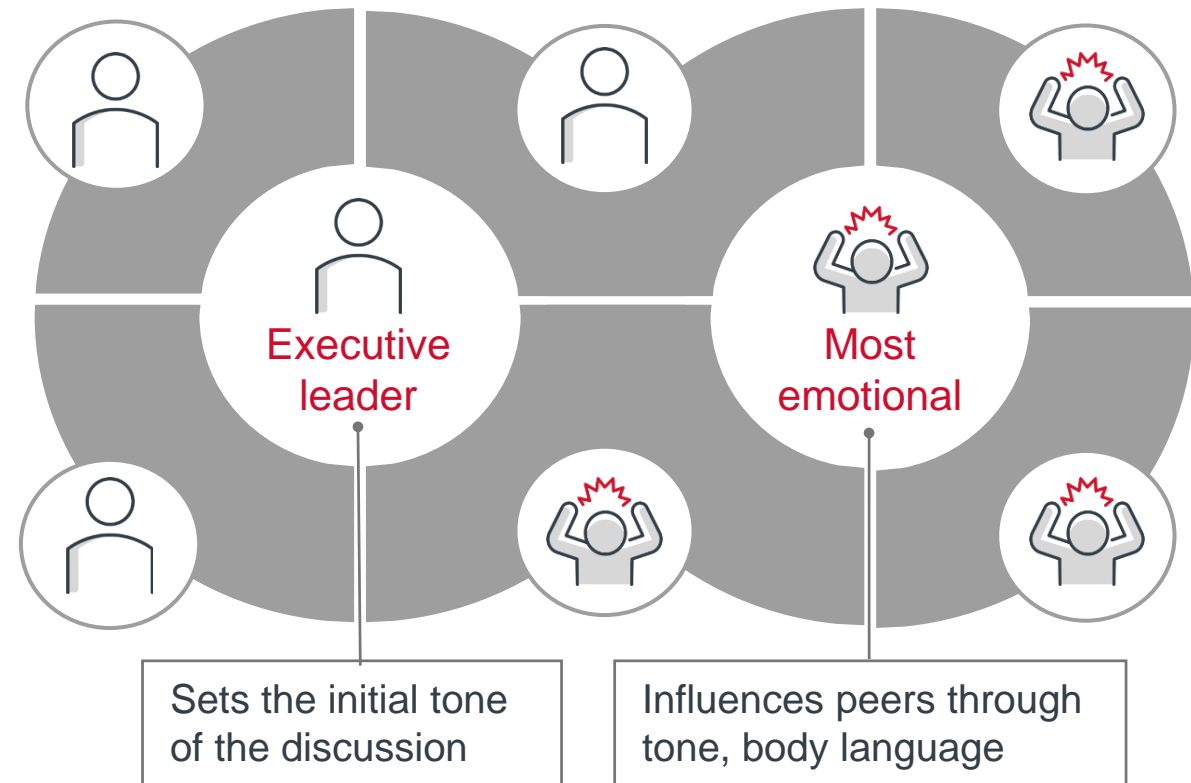
“I don’t really care about this.”

# The most powerful emotions prevail

Individuals with the biggest impact on staff reactions to change

## Emotional contagion

A phenomenon by which the most positive or negative emotion in a group spreads from person to person, often without individuals realizing it. Driven by “mirror neurons,” which compel us to mimic others’ emotional response.



Talent Development Win Buy-in for Change (2018), Advisory Board.

# Don't overlook your 'positively passionate' leaders

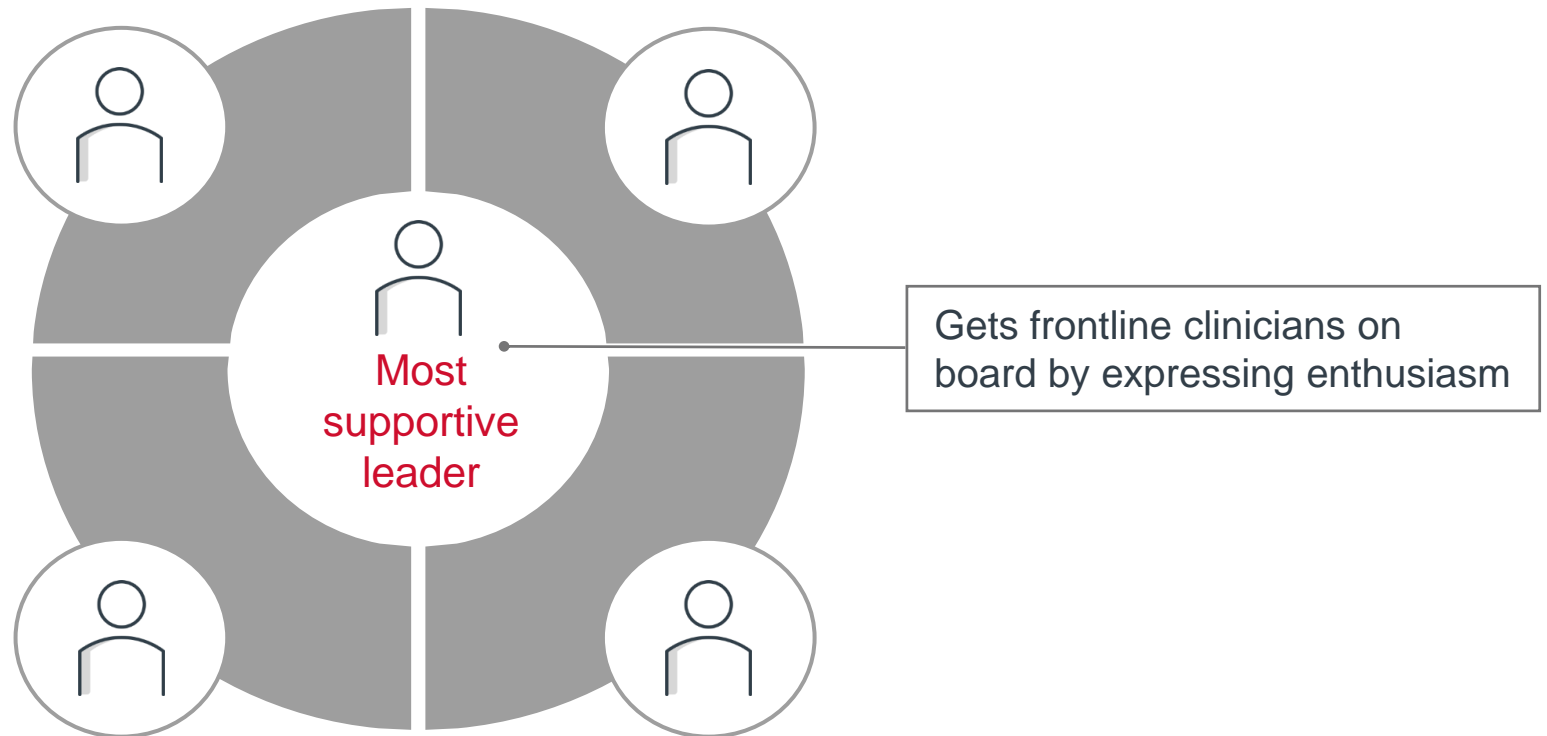


## SPOTLIGHT

### Benefits of positive contagion

- Positively influences peers who are on the fence about a change
- Increases empathy and cooperation within a group
- Improves group decision-making

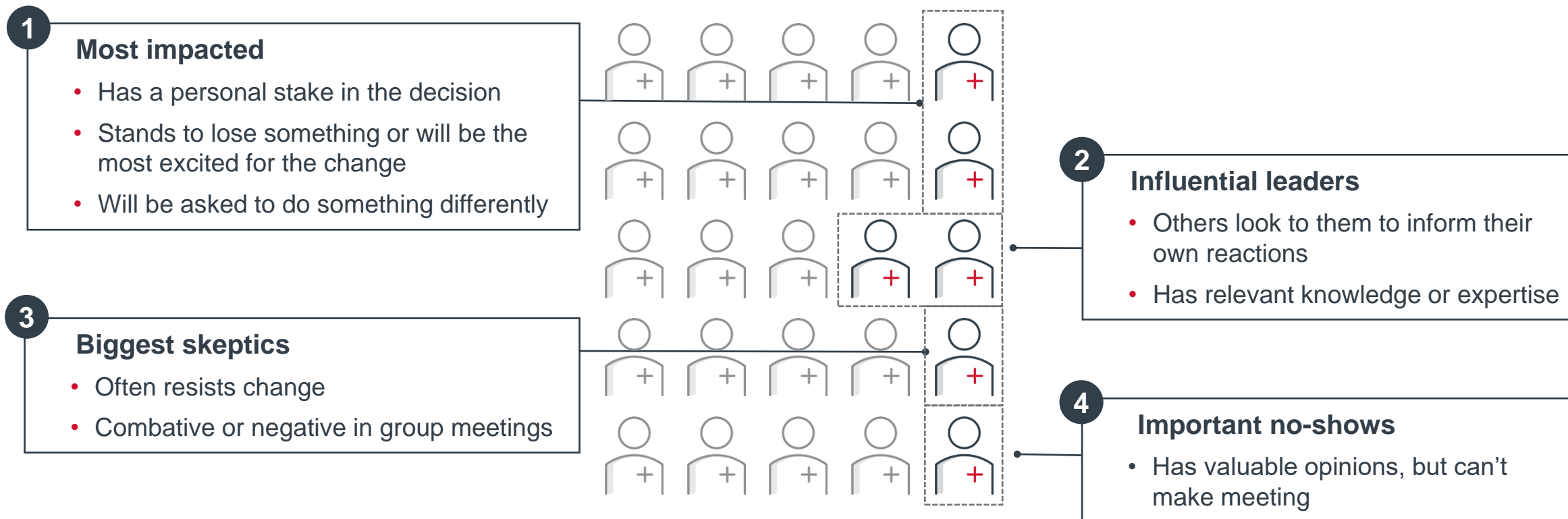
## Representative positive emotional contagion



Source: Barsade SG, "The Ripple Effect: Emotional Contagion and Its Influence on Group Behavior," *Administrative Science Quarterly*, 47, no. 4 (2002): 644-675; Talent Development Win Buy-in for Change (2018), Advisory Board.

# Pre-wire the right leaders

## Four types of leaders to consider for a pre-wire



# Whom would you pre-wire?

## 1:1 pre-wire identification tool

**Step one:** Identify a patient flow initiative for which you need leadership input.

Identify a patient flow initiative which needs input

**Step two:** Brainstorm a list of individuals with whom you could have a pre-wire check-in to discuss the change. Refer to the checklist of people below to help you think of individuals who you might otherwise overlook.

1. \_\_\_\_\_ 6. \_\_\_\_\_

2. \_\_\_\_\_ 7. \_\_\_\_\_

3. \_\_\_\_\_ 8. \_\_\_\_\_

4. \_\_\_\_\_ 9. \_\_\_\_\_

5. \_\_\_\_\_ 10. \_\_\_\_\_

List the leaders you want to pre-wire

### Four types of leaders to pre-wire:

**1 Most impacted**

- Has a personal stake in the decision
- Stands to lose something or will be the most excited for the change
- Will be asked to do something differently

**2 Influential leaders**

- Others look to them to inform their own reactions
- Has relevant knowledge or expertise

**3 Biggest skeptics**

- Often resists change
- Combative or negative in group meetings

**4 Important no-shows**

- Cannot make the meeting
- Has a valuable opinion

Talent Development Win Buy-in for Change (2018), Advisory Board.



# Plan your pre-wire

## 1:1 pre-wire planning guide

**Step one:** Identify one leader on your pre-wire list who you are not looking forward to approaching.

Identify a leader you're not looking forward to approaching for a pre-wire

**Step two:** Turn to a partner, and share some brief details about the specific change you're working on, and who you want to pre-wire. Then, talk through the following details with your partner to plan for the pre-wire and get your partner's feedback. After your partner has helped you plan a pre-wire, switch roles and help them plan one of theirs.

- 1 When will you have an opportunity to approach this leader?
- 2 How will you broach the topic?
- 3 How do you anticipate this leader will react?
- 4 What—if anything—does this leader stand to lose, given the change?
- 5 How do you think you will close the conversation, given the reaction you anticipate?

Walk through your pre-wire plan and get reactions from your partner

Talent Development Win Buy-in for Change (2018), Advisory Board.

# Yield the floor—but manage the tone

## Anatomy of an effective pre-wire check-in

### Open the conversation (10% of check-in)

“I wanted to spend a few minutes looping you into a change I’ll be sharing with the broader group at next week’s team meeting.”

Avoid kicking off the conversation in a negative way, for example: “I don’t think you’ll like this, but...”

### Give them a forum to react (80% of check-in)

“I’d like to pause for a moment to hear any and all reactions you have.”

### Give them a tangible next step (10% of check-in)

- **Leverage good ideas:** “Would you be willing to share what we’ve discussed so far?”
- **Channel criticism:** “I think you’ve made some really valid points—especially X. Can you share that with the group?”
- **Ask for an open mind:** “I’m asking you to suspend your disbelief during the meeting, and hear from others in the room.”



## APPENDIX

### 1:1 pre-wire check-in guide

# Doing right by leaders, staff

## Benefits of pre-wire check-ins



### To you

- Builds your credibility and rapport as a leader
- Helps you refine your language for group discussion
- Allows you to anticipate others' pushback and questions



### To leaders

- Makes them feel valued, considered
- Gives them more time to process the change
- Increases the engagement of key influencers



### To frontline staff

- Mitigates negative emotional contagion
- Allows frontline staff to offer new ideas
- Increases chances of staff buy-in



# Leadership development for emerging leaders and the frontline

Strategic focus on talent critical to success

## Learning objectives of *Win Buy-In for Change*

- 1 Anticipate emotional barriers to change, including complaints, concerns, and perceived losses
- 2 Identify and solicit the types of staff input needed to advance change
- 3 Understand how to solicit input to build support for specific change initiatives and increase overall staff engagement

## Additional course offerings



### Advisory Board fellowship

We provide MBA-style leader development experience to equip high-potential leaders to confront current and imminent industry challenges



### Frontline impact

We partner with leaders to translate frontline staff potential into clinical and operational performance gains



### Leader development


We give leaders the training, tools, and mindset needed to successfully execute their organization's strategy as well as their individual goals



### Leader development for nurses

We work with organizations to prepare nurses to thrive in leadership roles

Talent Development Win Buy-in for Change (2018), Advisory Board.

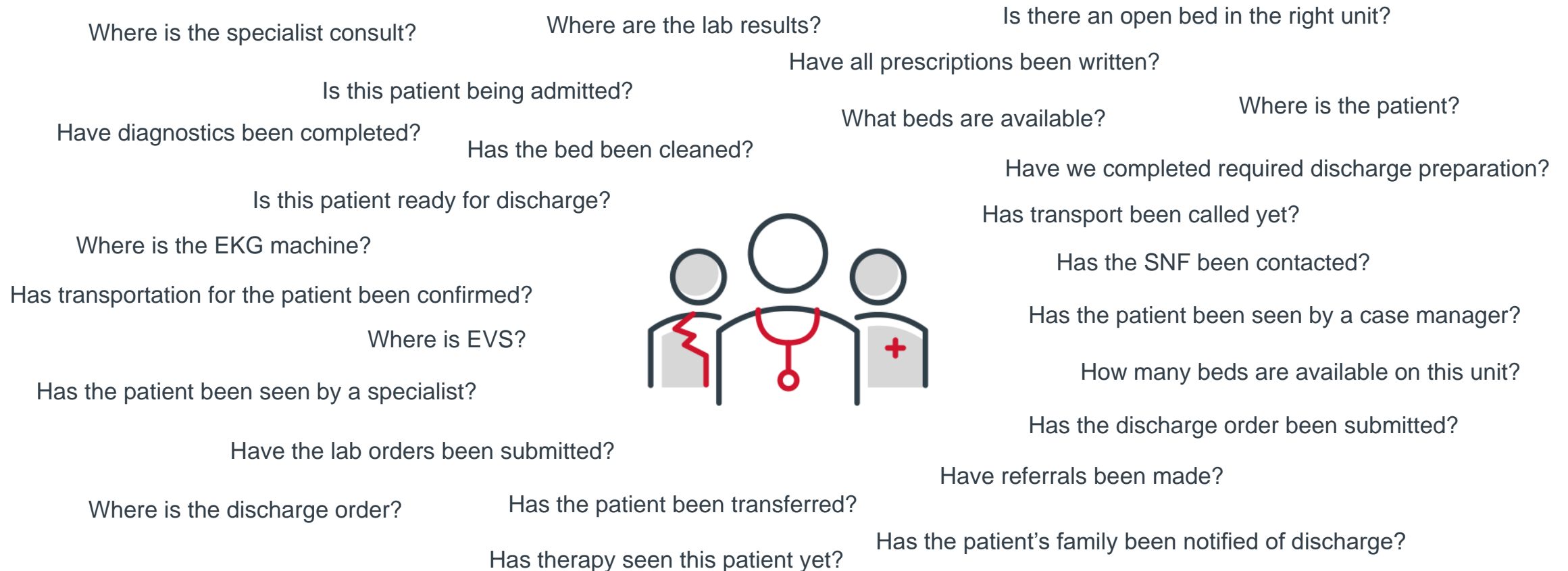


# Leverage technology to accelerate decision-making

- Practice 8: Care traffic control center
- Practice 9: AI-driven command center

# A sea of missing information

## Sample missing information



# Abundance of patient flow technologies

## Selection of new patient flow technologies

- Electronic whiteboards
- Automated notifications
- Qventus
- Allscripts Patient Flow
- Cayder Patient Flow Manager
- Central Logic Core

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### Operational management

- TeleTracking
- Real-time location systems
- GE Agiletrac
- McKesson Performance Visibility

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### Real-time care coordination

- Epic EMR
- GE Healthcare Patient Care Capacity Management
- McKesson Capacity Planner
- MedModel

---

### Capacity planning

Source: 2014 How Hospitals Can Improve Care Processes with Patient Flow Systems, Global eHealth Executive Council, Advisory Board.

# Leverage technology to accelerate decision-making

## Technology assessment guide

### Question 1:

What does it solve?

### Question 2:

What are the minimum requirements?

### Question 3:

What is the impact on clinician workflow?

### Question 4:

How will you track impact?

## Best practices

### Practice 9: Care traffic control center

Implemented *real-time location system* infrastructure to:

- Centralize bed management
- Provide staff with a comprehensive overview of current state of the hospital
- Enable real-time decision making

### Practice 10: AI-driven command center

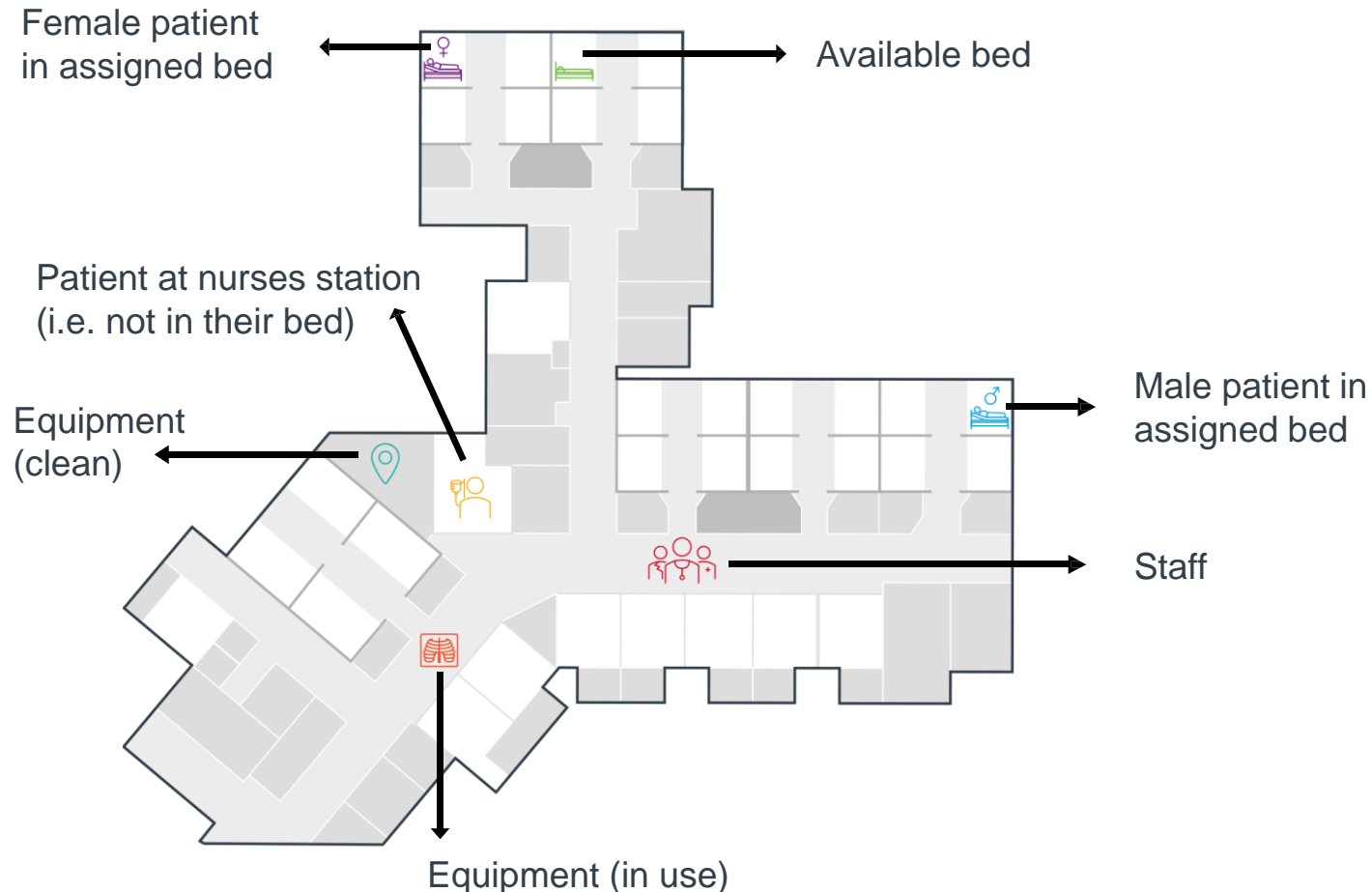
Applied *artificial intelligence* and machine learning to:

- Predict likelihood of patient admission
- Facilitate better, faster bed placement decision-making



# A primer on real-time location systems (RTLS)

## Excerpt of RTLS dashboard



## Types of data collected by RTLS



### Bed capacity

Bed status tracked; staff know which are open, clean



### Patient location

Patients tracked as they receive care



### Clinician location

Clinician location, movement monitored



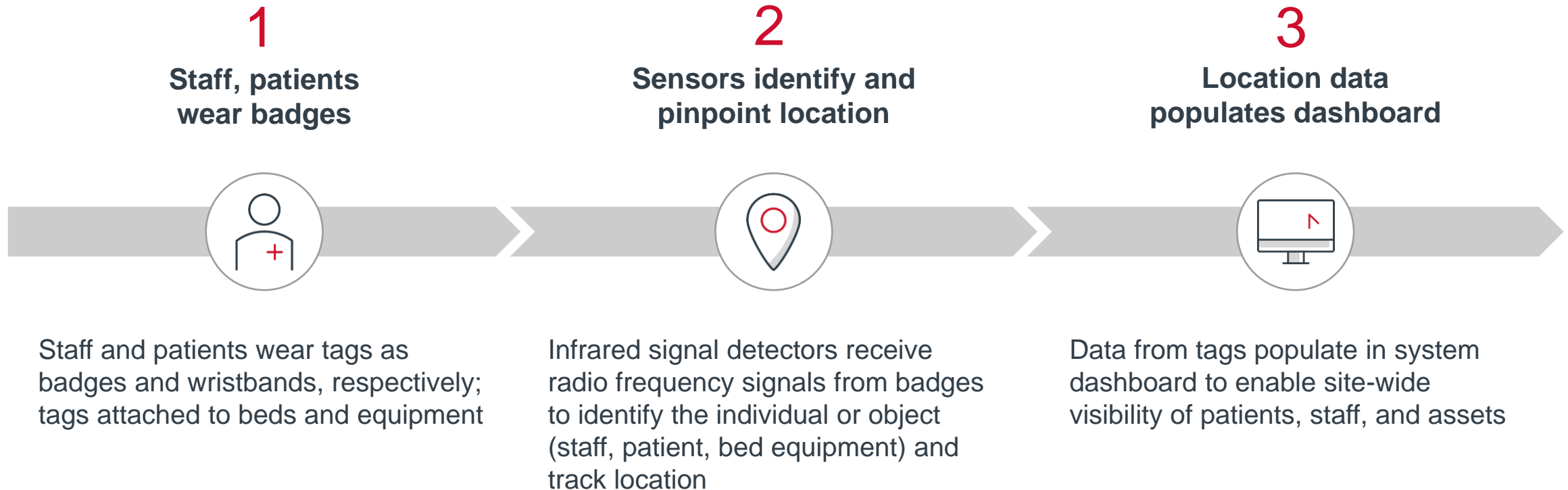
### Equipment location

Medical equipment tracked; clinicians know where it is, if it's clean, or in-use

Source: The Royal Wolverhampton NHS Trust, Wolverhampton, England, UK.

# Network supports automatic data collection

## How real-time location systems collect data



Source: The Royal Wolverhampton NHS Trust, Wolverhampton, England, UK.

# Missing information slowing down operations

## Examples of missing information at the Royal Wolverhampton NHS Trust



### Current bed status

- No way for flow management team to track bed status
- Team had to walk the floors to try to monitor bed availability



### Ancillary team availability

- No way to easily communicate with ancillary teams
- Clinicians manually called to schedule patient referrals, matching patient needs to available resources



### Pending discharges

- No way for flow management team to track pending discharges
- Team had to make numerous calls to units to find out when patients were being discharged



### Equipment location

- No way for clinicians to keep track of equipment
- Clinicians had to walk around or call other units to locate needed equipment

Source: The Royal Wolverhampton NHS Trust, Wolverhampton, England, UK.



# The Royal Wolverhampton NHS Trust

Acute care provider composed of three hospitals and more than 20 community sites located in Wolverhampton, England, UK

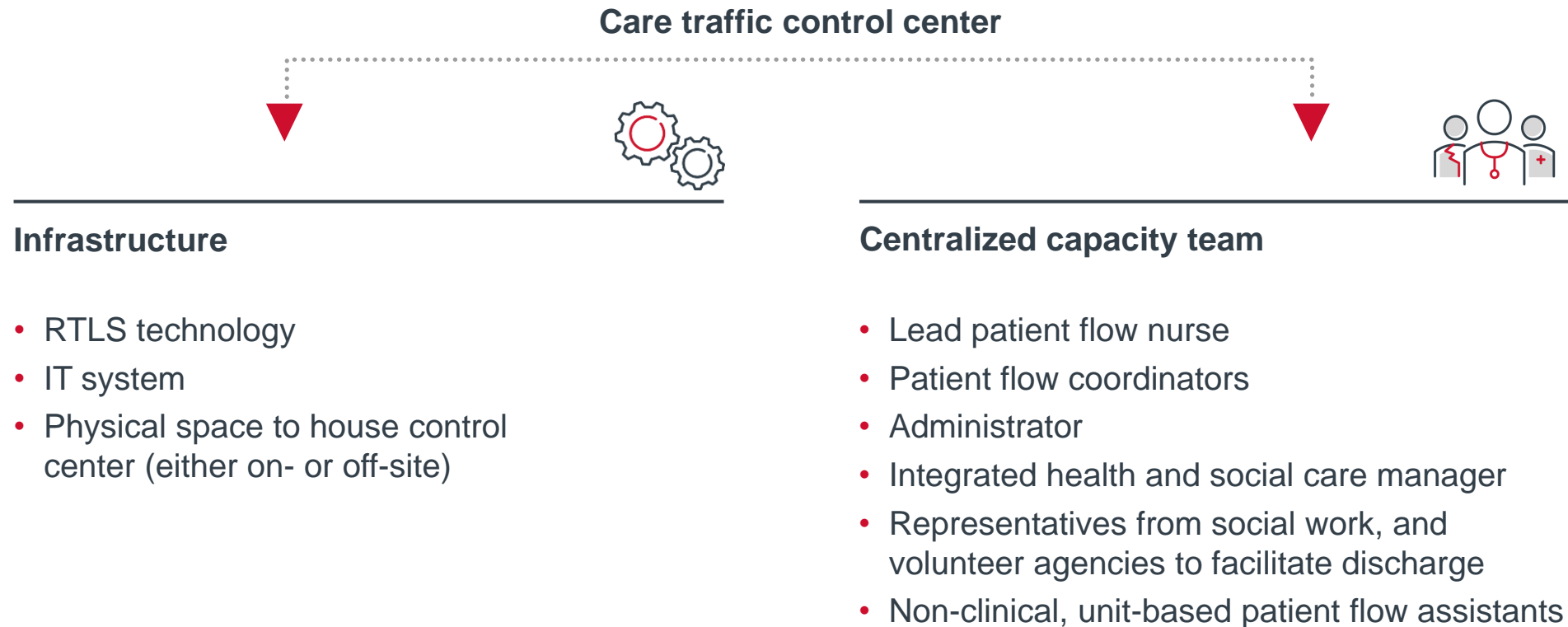
- In 2015, implemented real-time location system (RTLS) to track equipment, patients, and staff. Developed and launched a care traffic control center, a centralized patient placement model that involved the re-design of patient flow team to respond to RTLS data and coordinate all patient placement within the Trust (elective and non-elective)
- The increased visibility, coupled with centralized bed management infrastructure, resulted in reduction in surgical cancellations, average bed turn times, breaches in the ED, and average length of stay in medical units

Source: The Royal Wolverhampton NHS Trust, Wolverhampton, England, UK.

## 2. What are the minimum requirements?

# Dedicated team translates data into action

## Wolverhampton's requirements to make RTLS data actionable



Source: The Royal Wolverhampton NHS Trust, Wolverhampton, England, UK.

### 3. How will this change clinician workflow?

# Real-time data streamlines clinician workflow

## Examples of improved clinician workflow



### Streamlined bed management

- Real-time view of bed status in an easy-to-scan dashboard



### Automated referrals

- Automatic daily list of referrals for physiotherapy, occupational therapy, social care
- Specialists can see their patients by unit



### Early discharge planning

- Early access to confirmed and potential discharges
- Flow team and staff proactively pull forward discharge



### Easy-to-find equipment

- Searchable system with equipment location and status
- Staff do not have to search for equipment

#### 4. How will you track impact?

# Real-time data improves decision-making, eases capacity

## Changes to patient flow metrics at the Royal Wolverhampton NHS Trust, 2014–17



49%

decrease in elective  
ALOS<sup>1</sup> on medical units



86%

decrease in average  
bed turn time<sup>2</sup> per day



81%

decrease in cancelled  
operations due to  
bed availability



28%

decrease in ED<sup>3</sup> breaches<sup>4</sup>  
due to bed capacity

1. Average length of stay.

2. From 220 minutes to 31 minutes.

3. Emergency department.

4. When a patient remains in the ED for more than 4 hours.

Source: The Royal Wolverhampton NHS Trust, Wolverhampton, England, UK.

# Expanding beyond the hospital

## Current and future state of Wolverhampton's care traffic control center



### *Current state*

- Bed management
- Discharge planning
- Automated patient referrals
- Equipment location

### *Future state*



#### **Regional expansion**

Expansion of control center to include other health care organizations within region



#### **Integration with EMS**

Integration with local EMS to increase ambulances' visibility into hospital capacity



#### **Community portal for general practitioners**

Communication with referring GPs gives insight into acute care access

Source: The Royal Wolverhampton NHS Trust, Wolverhampton, England, UK.



# What do we mean when we say ‘AI?’

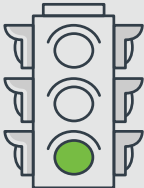

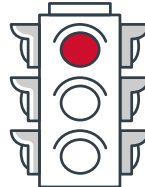
**Artificial intelligence** *noun*. The theory and development of computer systems able to perform tasks normally requiring human intelligence, such as visual perception, speech recognition, decision-making, and translation between languages.

— Oxford English Dictionary

Source: "Artificial intelligence," Lexico.com,  
[https://www.lexico.com/en/definition/artificial\\_intelligence](https://www.lexico.com/en/definition/artificial_intelligence).

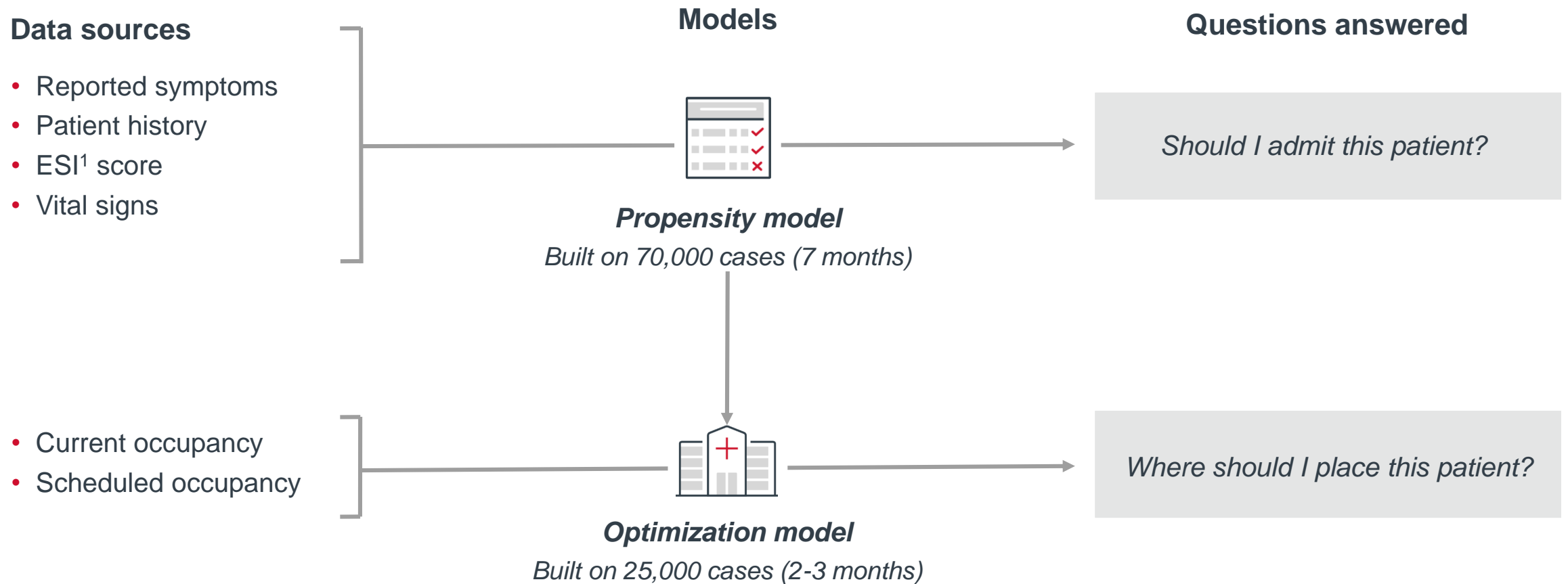
# Many ways to leverage AI

## AI applications for health care

	Patient flow	Clinician support	Human replacement
Description	Processing vast amounts of enterprise-wide information to mobilize and direct resources	Taking over recurrent and standardized tasks to support the clinical interaction	Assuming responsibilities and decisions traditionally owned by clinical staff
Impact on clinicians	<p><b>LOW</b></p> <ul style="list-style-type: none"> <li>Minimal change to existing workflow</li> <li>Clinicians remain in control of all clinical decisions</li> </ul>	<p><b>MEDIUM</b></p> <ul style="list-style-type: none"> <li>Specific changes to existing workflows</li> <li>Clinician remains in control of all clinical decisions</li> </ul>	<p><b>HIGH</b></p> <ul style="list-style-type: none"> <li>Development of entirely new workflows</li> <li>Clinicians no longer in control of all care decisions</li> </ul>
Ready for adoption?			

## 1. What does it solve?

# AI-based algorithms answer two critical questions



1. Emergency severity index.

Source: Hospital Israelita Albert Einstein, São Paulo, Brazil.



# Hospital Israelita Albert Einstein

A multi-site hospital system in São Paulo, Brazil with 650-bed flagship hospital in Morumbi neighborhood; consistently ranked top private health care institution in Latin America

- Bed placement inefficiencies due to delays in bed assignment times and inappropriate unit placement
- Leveraged machine learning and artificial intelligence to embed prescriptive analytics tool that facilitates patient admission decision-making and reduces variation in admission decisions. Propensity score outlines likelihood of patient admission and optimization model recommends most appropriate placement for patient in the hospital
- Since adoption of AI-driven algorithm, Albert Einstein's bed placement has increased to 94% accuracy of patient being placed in the most appropriate unit

Source: Hospital Israelita Albert Einstein, São Paulo, Brazil.

# Investment in machine learning required for success

## Accenture-Albert Einstein partnership

### Accenture inputs

- Experience developing algorithms and application of AI
- Solution design, build, optimization

### How they supported implementation

- Completed a three-month deep dive into Albert Einstein's operations
- Provided on-site analytics team to train hospital IT staff

### Albert Einstein inputs

- Eight years of experience in patient flow management
- Fully-implemented EMR
- Clinical database for benchmarking

### How they supported implementation

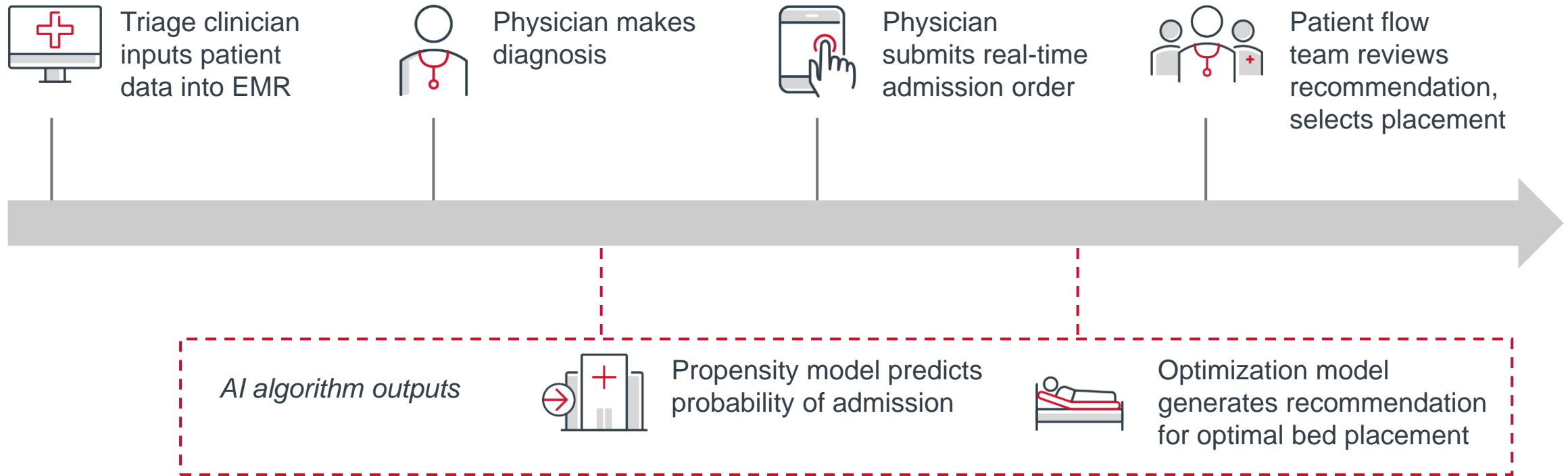
- Updated existing infrastructure, staffing for command center
- Clinician involvement in development and validation of the models
- Hired IT staff (two data scientists, one software development professional)

Source: Hospital Israelita Albert Einstein, São Paulo, Brazil.

### 3. How will it change clinician workflow?

## AI recommends, clinicians confirm

### AI-driven admissions process



Source: Hospital Israelita Albert Einstein, São Paulo, Brazil.

#### 4. How will you track impact?

## Improving accuracy, efficiency of decision-making

**94%** Bed placement accuracy<sup>1</sup>

**18%** Decrease in ED patients who left without being seen<sup>2</sup>

**16** Months needed to realize return on investment

“

### Algorithm exposes blind spots

I had two available beds in urology and two requests for urology patients came in. The algorithm assigned one patient to urology and the other patient to another location. I said, “That’s wrong! There are two beds available in urology.” What was the system doing?

Turns out we had two procedures with robots in urology, so it was reserving the beds. Without the system, it’s hard to be able to account for everything occurring in surgery.”

Tatiane Ramos Canero  
HOSPITAL ISRAELITA ALBERT EINSTEIN

1. Defined as placement on the most clinically optimal unit; Up from 78%, 2017 to 2018.

2. 2017 to 2018.

Source: Hospital Israelita Albert Einstein, São Paulo, Brazil.

# Executive cheat sheet for evaluating patient flow technology

## Questions to consider

What does it solve?	What are the minimum requirements?	What is the impact on clinician workflow?	How will you track impact?
<ul style="list-style-type: none"><li>• What challenge are you trying to solve with this technology?</li><li>• How big is the problem?</li><li>• What does the technology not do?</li><li>• Will solving this problem align with strategic priorities?</li></ul>	<ul style="list-style-type: none"><li>• What are the required upfront, ongoing resources and costs?</li><li>• What existing resources (staff, infrastructure, budget, etc.) can you leverage?</li><li>• What will you need to buy, build or partner to implement this technology?</li></ul>	<ul style="list-style-type: none"><li>• How will this technology improve or disrupt clinicians' workflow?</li><li>• How easily will clinicians embrace the changes in workflow?</li></ul>	<ul style="list-style-type: none"><li>• What metrics do you already track?</li><li>• What new metrics should you track?</li><li>• What other quantifiable results will help you determine return on investment and effort?</li></ul>

Source: Hospital Israelita Albert Einstein, São Paulo, Brazil.



# Five strategies to break through the throughput plateau

- 
- Think system-wide*
- 1** Centralize your approach to addressing bottlenecks
  - 2** Create dedicated pathways for resource-intensive patient populations
- Meet clinicians where they are*
- 3** Lead with quality to cultivate frontline engagement
  - 4** Anticipate emotional reactions to change
- Selectively harness new technology*
- 5** Leverage technology to accelerate decision-making

# Nursing can't do it alone

Prior to the dyad model, flow was mostly a nursing responsibility. It was basically just nursing trying to figure out how to manage patients. There were opportunities to improve, but without complete collaboration of the wider care team, you just don't have that much success.

Barbara Jacobs, VP Nursing and CNO

Anne Arundel Medical Center

# Nursing Executive Center

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